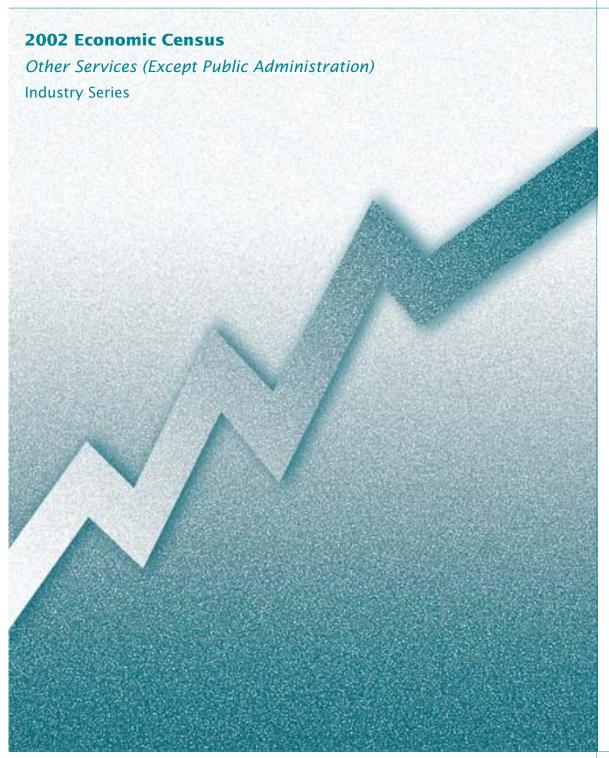
Personal and Laundry Services: 2002

Issued August 2004

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Personal and Laundry Services: 2002

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2002 Economic Census

Other Services (Except Public Administration)
Industry Series





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-- Not applicable for this report.

Introduction to the Economic Census

PURPOSES AND USES OF THE ECONOMIC CENSUS

The economic census is the major source of facts about the structure and functioning of the nation's economy. It provides essential information for government, business, industry, and the general public. Title 13 of the United States Code (Sections 131, 191, and 224) directs the Census Bureau to take the economic census every 5 years, covering years ending in "2" and "7."

The economic census furnishes an important part of the framework for such composite measures as the gross domestic product estimates, input/output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions. Specific uses of economic census data include the following:

- Policymaking agencies of the federal government use the data to monitor economic activity and to assess the effectiveness of policies.
- State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.
- Trade associations study trends in their own and competing industries, which allows them to keep their members informed of market changes.
- Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

INDUSTRY CLASSIFICATIONS

Data from the 2002 Economic Census are published primarily according to the 2002 North American Industry Classification System (NAICS). NAICS was first adopted in the United States, Canada, and Mexico in 1997. The 2002 Economic Census covers the following NAICS sectors:

21	Mining
22	Utilities
23	Construction
31-33	Manufacturing
42	Wholesale Trade
44-45	Retail Trade
48-49	Transportation and Warehousing
51	Information
52	Finance and Insurance
53	Real Estate and Rental and Leasing
54	Professional, Scientific, and Technical Services
55	Management of Companies and Enterprises
56	Administrative and Support and Waste Management and Remediation Services
61	Educational Services
62	Health Care and Social Assistance
71	Arts, Entertainment, and Recreation
72	Accommodation and Food Services
81	Other Services (except Public Administration)

(Not listed above are the Agriculture, Forestry, Fishing, and Hunting sector (NAICS 11), partially covered by the census of agriculture conducted by the U.S. Department of Agriculture, and the Public Administration sector (NAICS 92), largely covered by the census of governments conducted by the Census Bureau.)

The 20 NAICS sectors are subdivided into 100 subsectors (three-digit codes), 317 industry groups (four-digit codes), and, as implemented in the United States, 1,179 industries (six-digit codes).

RELATIONSHIP TO HISTORICAL INDUSTRY CLASSIFICATIONS

Prior to the 1997 Economic Census, data were published according to the Standard Industrial Classification (SIC) system. While many of the individual NAICS industries correspond directly to industries as defined under the SIC system, most of the higher level groupings do not. Particular care should be taken in comparing data for retail trade, wholesale trade, and manufacturing, which are sector titles used in both NAICS and SIC, but cover somewhat different groups of industries. The 1997 Economic Census *Bridge Between NAICS and SIC* demonstrates the relationships between NAICS and SIC industries. Where changes are significant, it may not be possible to construct time series that include data for points both before and after 1997.

Most industry classifications remained unchanged between 1997 and 2002, but NAICS 2002 includes substantial revisions within the construction and wholesale trade sectors, and a number of revisions for the retail trade and information sectors. These changes are noted in industry definitions and will be demonstrated in the *Bridge Between NAICS 2002 and NAICS 1997*.

For 2002, data for enterprise support establishments (those functioning primarily to support the activities of their company's operating establishments, such as a warehouse or a research and development laboratory) are included in the industry that reflects their activities (such as warehousing). For 1997, such establishments were termed auxiliaries and were excluded from industry totals.

BASIS OF REPORTING

The economic census is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each store, factory, shop, or other location. Each establishment is assigned a separate industry classification based on its primary activity and not that of its parent company. (For selected industries, only payroll, employment, and classification are collected for individual establishments, while other data are collected on a consolidated basis.)

GEOGRAPHIC AREA CODING

Accurate and complete information on the physical location of each establishment is required to tabulate the census data for states, metropolitan and micropolitan statistical areas, counties, and corporate municipalities (places) including cities, towns, townships, villages, and boroughs. Respondents were required to report their physical location (street address, municipality, county, and state) if it differed from their mailing address. For establishments not surveyed by mail (and those single-establishment companies that did not provide acceptable information on physical location), location information from administrative sources is used as a basis for coding.

AVAILABILITY OF ADDITIONAL DATA

All results of the 2002 Economic Census are available on the Census Bureau Internet site (www.census.gov) and on digital versatile discs (DVD-ROMs) for sale by the Census Bureau. The American FactFinder system at the Internet site allows selective retrieval and downloading of the data. For more information, including a description of reports being issued, see the Internet site, write to the U.S. Census Bureau, Washington, DC 20233-6100, or call Customer Services at 301-763-4100.

HISTORICAL INFORMATION

The economic census has been taken as an integrated program at 5-year intervals since 1967 and before that for 1954, 1958, and 1963. Prior to that time, individual components of the economic census were taken separately at varying intervals.

The economic census traces its beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for the 1840 Decennial Census and subsequent censuses to include mining and some commercial activities. The 1905 Manufactures Census was the first time a census was taken apart

from the regular decennial population census. Censuses covering retail and wholesale trade and construction industries were added in 1930, as were some service trades in 1933. Censuses of construction, manufacturing, and the other business censuses were suspended during World War II.

The 1954 Economic Census was the first census to be fully integrated, providing comparable census data across economic sectors and using consistent time periods, concepts, definitions, classifications, and reporting units. It was the first census to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records also have been used to provide basic statistics for very small firms, reducing or eliminating the need to send them census report forms.

The range of industries covered in the economic census expanded between 1967 and 2002. The census of construction industries began on a regular basis in 1967, and the scope of service industries, introduced in 1933, was broadened in 1967, 1977, and 1987. While a few transportation industries were covered as early as 1963, it was not until 1992 that the census broadened to include all of transportation, communications, and utilities. Also new for 1992 was coverage of financial, insurance, and real estate industries. With these additions, the economic census and the separate census of governments and census of agriculture collectively covered roughly 98 percent of all economic activity. New for 2002 is coverage of four industries classified in the agriculture, forestry, and fishing sector under the SIC system: landscape architectural services, landscaping services, veterinary services, and pet care services.

Printed statistical reports from the 1992 and earlier censuses provide historical figures for the study of long-term time series and are available in some large libraries. Reports for 1997 were published primarily on the Internet and copies of 1992 reports are also available there. CD-ROMs issued from the 1987, 1992, and 1997 Economic Censuses contain databases that include all or nearly all data published in print, plus additional statistics, such as ZIP Code statistics, published only on CD-ROM.

SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for the 2002 Economic Census and related surveys is published in the *Guide to the 2002 Economic Census* at www.census.gov/econ/census02/guide. More information on the methodology, procedures, and history of the census will be published in the *History of the 2002 Economic Census* at www.census.gov/econ/www/history.html.

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Other Services (Except Public Administration)

SCOPE

The Other Services (Except Public Administration) sector (sector 81) comprises establishments engaged in providing services not specifically provided for elsewhere in the classification system. Establishments in this sector are primarily engaged in activities, such as equipment and machinery repairing, promoting or administering religious activities, grantmaking, advocacy, and providing drycleaning and laundry services, personal care services, death care services, pet care services, photofinishing services, temporary parking services, and dating services.

Private households that engage in employing workers on or about the premises in activities primarily concerned with the operation of the household are included in this sector.

Excluded from this sector are establishments primarily engaged in retailing new equipment and also performing repairs and general maintenance on equipment. These establishments are classified in Sector 44-45, Retail Trade.

Data for this sector are shown for establishments of firms subject to federal income tax, and separately, of firms that are exempt from federal income tax under provisions of the Internal Revenue Code.

Many of the "kinds of business" included in this sector are not thought of as commercial businesses and the terms (such as "business," "establishment," and "firm") used to describe them may not be descriptive of such services. However, these terms are applied to all "kinds of business" in order to maintain conformity in the measures of the production and delivery of goods and services and in the presentation of data.

Exclusions. The economic census does not include the following industries: NAICS 8131, Religious Organizations, NAICS 81393, Labor Unions and Similar Labor Organizations, NAICS 81394, Politcal Organizations, and NAICS 814, Private Households.

The tabulations for this sector do not include central administrative offices, warehouses, or other establishments that serve other services (Except public administration) within the same organization. Data for such establishments are classified according to the nature of the service they provide. For example, separate headquarters establishments are reported in NAICS sector 55, Management of Companies and Enterprises.

The reports described below exclude establishments of firms with no paid employees. These "nonemployers," typically self-employed individuals or partnerships operating businesses that they have not chosen to incorporate, are reported separately in Nonemployer Statistics. The contribution of nonemployers, relatively large for this sector, may be examined at www.census.gov/nonemployerimpact.

Definitions. Industry categories are defined in Appendix B, NAICS Codes, Titles, and Descriptions. Other terms are defined in Appendix A, Explanation of Terms.

REPORTS

The following reports provide statistics on this sector.

Industry Series. There are three reports, each covering a group of related industries. The reports present, by kind of business for the United States, general statistics for establishments of firms with payroll on number of establishments, receipts/revenue, expenses of tax-exempt establishments, payroll, and employment; comparative statistics for 2002 and 1997; product lines; and concentration of business activity in the largest firms. The data in industry reports are preliminary and subject to change in the following reports.

Geographic Area Series. There is a separate report for each state, the District of Columbia, and the United States. Each state report presents, for establishments of firms with payroll, general statistics on number of establishments, receipts/revenue, expenses of tax-exempt establishments, payroll, and employment by kind of business for the state, metropolitan and micropolitan statistical areas, counties, and places with 2,500 inhabitants or more. Greater kind-of-business detail is shown for larger areas. The United States report presents data for the United States as a whole for detailed kind-of-business classifications.

Subject Series:

- **Product Lines.** This report presents product lines data for establishments of firms with payroll by kind of business. Data are presented for the United States and states. Establishments may report negative revenue for selected product lines. Because of this, percentages for product lines may be in excess of 100 or less than 0.
- Establishment and Firm Size (Including Legal Form of Organization). This report presents receipts/revenue, payroll, and employment data for the United States by receipts/revenue size, by employment size, and by legal form of organization for establishments of firms with payroll; and by receipts/revenue size (including concentration by largest firms), by employment size, and by number of establishments operated (single units and multiunits) for firms with payroll.
- **Miscellaneous Subjects.** This report presents data for a variety of industry-specific topics for establishments of firms with payroll. Presentation of data varies by kind of business.

ZIP Code Statistics. This report presents data for establishments of firms with payroll by United States ZIP Code.

Other reports. Data for this sector are also included in reports with multisector coverage, including *Nonemployer Statistics, Comparative Statistics, Bridge Between 2002 NAICS and 1997 NAICS, Business Expenses*, and the Survey of Business Owners reports.

GEOGRAPHIC AREAS COVERED

The level of geographic detail varies by report. Maps are available at www.census.gov/econ2002maps. Notes specific to areas in the state are included in Appendix D, Geographic Notes. Data may be presented for –

- 1. The United States as a whole.
- 2. States and the District of Columbia.
- 3. Metropolitan and micropolitan statistical areas. A core based statistical area (CBSA) contains a core area with a substantial population nucleus, together with adjacent communities having a high degree of social and economic integration with that core. CBSAs are differentiated into metropolitan and micropolitan statistical areas based on size criteria. Both metropolitan and micropolitan statistical areas are defined in terms of entire counties, and are listed in Appendix E, Metropolitan and Micropolitan Statistical Areas.
 - a. Metropolitan Statistical Areas (metro areas). Metro areas have at least one urbanized area of 50,000 or more population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - b. Micropolitan Statistical Areas (micro areas). Micro areas have at least one urban cluster of at least 10,000, but less than 50,000 population, plus adjacent territory that has a high degree of social and economic integration with the core as measured by commuting ties.
 - c. Metropolitan Divisions (metro divisions). If specified criteria are met, a metro area containing a single core with a population of 2.5 million or more may be subdivided to form smaller groupings of counties referred to as Metropolitan Divisions.

- d. Combined Statistical Areas (combined areas). If specified criteria are met, adjacent metro and micro areas, in various combinations, may become the components of a new set of areas called Combined Statistical Areas. The areas that combine retain their own designations as metro or micro areas within the larger combined area.
- 4. Counties and county equivalents defined as of January 1, 2002. Counties are the primary divisions of states, except in Louisiana where they are called parishes and in Alaska where they are called boroughs, census areas, and city and boroughs. Maryland, Missouri, Nevada, and Virginia have one place or more that is independent of any county organization and constitutes primary divisions of their states. These places are treated as counties and as places.

5. Economic places.

- a. Municipalities of 2,500 inhabitants or more defined as of January 1, 2002. These are areas of significant population incorporated as cities, boroughs, villages, or towns according to the 2000 Census of Population. For the economic census, boroughs, census areas, and city and boroughs in Alaska and boroughs in New York are not included in this category.
- b. Consolidated cities defined as of January 1, 2002. Consolidated cities are consolidated governments that consist of separately incorporated municipalities.
- c. Townships in Michigan, New Jersey, and Pennsylvania, and towns in New York, Wisconsin, and the six New England states with 10,000 inhabitants or more (according to the 2000 Census of Population).
- d. Balance of county. Areas outside the entities listed above, including incorporated municipalities with populations of fewer than 2,500, towns and townships not qualifying as noted above, and the remainders of counties outside places are categorized as "Balance of county."

DOLLAR VALUES

All dollar values presented are expressed in current dollars; i.e., 2002 data are expressed in 2002 dollars, and 1997 data, in 1997 dollars. Consequently, when making comparisons with prior years, users of the data should consider the changes in prices that have occurred.

All dollar values are shown in thousands of dollars.

COMPARABILITY OF THE 1997 AND 2002 ECONOMIC CENSUSES

Both the 2002 Economic Census and the 1997 Economic Census present data based on the North American Industry Classification System (NAICS). However, for 2002, data for NAICS 81291, Pet Care (except Veterinary) Services, are included. This NAICS industry was out of scope in 1997.

Data for this sector for 2002 include totals for taxable and tax-exempt businesses together, not present in 1997 reports. For 1997, only data for taxable establishments were shown at county and place levels in the Geographic Area Series. For 2002, data for taxable and tax-exempt establishments, as well as the combined totals, are shown at these geographic levels.

These tables for 2002 include other services (except public administration) that primarily serve other establishments of the same enterprise. These "enterprise support" establishments were not included in data for the other services (except public administration) sector in 1997, but were instead included in the "Other auxiliary establishments" kind-of-business category in the "Auxiliaries, Excluding Corporate, Subsidiary, and Regional Managing Offices" reports.

For 2002, the revenue data for tax-exempt establishments include gains or losses from the sale of real estate, investments, or other assets. In 1997, these gains or losses were excluded from revenue. Also, the 2002 expenses data for tax-exempt establishments exclude program service grants, contributions and gifts paid, specific assistance to individuals, and benefits paid to or for members. In 1997, these types of expenses were included.

RELIABILITY OF DATA

All data compiled for this sector are subject to nonsampling errors. Nonsampling errors can be attributed to many sources: inability to identify all cases in the actual universe; definition and classification difficulties; differences in the interpretation of questions; errors in recording or coding the data obtained; and other errors of collection, response, coverage, processing, and estimation for missing or misreported data. Data presented in the Miscellaneous Subjects and Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data, as by the percentages shown in the tables. Precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors. More information on the reliability of the data is included in Appendix C, Methodology.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

The Census Bureau conducts the Service Annual Survey (SAS) each year. This survey, while providing more frequent observations, yields less kind-of-business and geographic detail than the economic census. In addition, the County Business Patterns program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county, and Statistics of U.S. Businesses program provides annual statistics classified by the employment size of the enterprise, further classified by industry for the United States, and by broader categories for states and metropolitan areas.

CONTACTS FOR DATA USERS

Questions about these data may be directed to the U.S. Census Bureau, Service Sector Statistics Division, Service Census Branch, 1-800-541-8345 or scb@census.gov.

ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used with these data:

- D Withheld to avoid disclosing data of individual companies; data are included in higher level totals
- Ν Not available or not comparable
- S Withheld because estimates did not meet publication standards
- Χ Not applicable
- Ζ Less than half the unit shown
- а 0 to 19 employees
- 20 to 99 employees b
- C 100 to 249 employees
- 250 to 499 employees
- 500 to 999 employees f
- g 1,000 to 2,499 employees
- h 2,500 to 4,999 employees
- 5,000 to 9,999 employees i 10,000 to 24,999 employees
- ĸ 25,000 to 49,999 employees
- 50,000 to 99,999 employees
- m 100,000 employees or more

- Revised r
- Represents zero (page image/print only) Consolidated city Independent city
- (CC)
- (IC)

Table 1. Summary Statistics for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

2002						Paid	Percent o	
NAICS code	Kind of business	Estab- lishments (number)	Receipts/ revenue (\$1,000)	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	employees for pay period including March 12 (number)	From admini- strative records ¹	Estimated ²
812	Personal and laundry services	200 806	71 485 298	22 739 572	5 447 994	1 289 699	26.3	13.1
8121	Personal care services Hair, nail, and skin care services Barber shops Beauty salons Nail salons	99 407	20 192 542	8 168 439	1 947 178	533 779	33.9	12.9
81211		86 474	16 494 268	7 246 622	1 726 758	449 181	35.6	13.6
812111		4 060	506 314	225 957	54 503	13 048	37.8	7.3
812112		73 933	15 098 255	6 747 095	1 610 023	413 492	34.2	14.1
812113		8 481	889 699	273 570	62 232	22 641	57.5	8.1
81219	Other personal care services Diet and weight reducing centers All other personal care services	12 933	3 698 274	921 817	220 420	84 598	26.6	9.8
812191		3 088	1 689 448	387 494	91 690	35 827	9.1	5.6
812199		9 845	2 008 826	534 323	128 730	48 771	41.3	13.4
8122	Death care services	22 465	14 313 315	3 822 626	902 262	147 846	23.0	11.8
81221		16 204	11 046 301	2 782 504	657 391	105 668	25.5	9.3
812210		16 204	11 046 301	2 782 504	657 391	105 668	25.5	9.3
81222	Cemeteries and crematories	6 261	3 267 014	1 040 122	244 871	42 178	14.5	20.2
812220		6 261	3 267 014	1 040 122	244 871	42 178	14.5	20.2
8123	Drycleaning and laundry services	41 881	20 506 792	6 666 845	1 622 928	370 828	21.4	9.8
81231		12 185	3 477 502	625 064	153 486	46 040	30.7	8.7
812310		12 185	3 477 502	625 064	153 486	46 040	30.7	8.7
81232	Drycleaning and laundry services (except coin-operated)	27 066	7 752 851	2 736 792	664 621	188 538	37.5	10.7
812320		27 066	7 752 851	2 736 792	664 621	188 538	37.5	10.7
81233	Linen and uniform supply. Linen supply. Industrial launderers	2 630	9 276 439	3 304 989	804 821	136 250	4.4	9.5
812331		1 142	3 087 559	1 200 382	290 067	51 979	7.5	7.8
812332		1 488	6 188 880	2 104 607	514 754	84 271	2.9	10.3
8129	Other personal services	37 053	16 472 649	4 081 662	975 626	237 246	25.8	18.7
81291		8 147	1 466 165	470 498	105 260	33 362	39.1	11.1
812910		8 147	1 466 165	470 498	105 260	33 362	39.1	11.1
81292	Photofinishing Photofinishing laboratories (except one-hour) One-hour photofinishing	4 723	3 893 873	1 166 957	293 874	47 424	19.6	6.2
812921		2 026	3 178 941	984 594	246 990	35 402	18.9	5.3
812922		2 697	714 932	182 363	46 884	12 022	22.8	10.5
81293	Parking lots and garages	12 097	6 928 478	1 418 090	339 198	104 112	9.5	29.9
812930	Parking lots and garages	12 097	6 928 478	1 418 090	339 198	104 112	9.5	29.9
81299	All other personal services All other personal services	12 086	4 184 133	1 026 117	237 294	52 348	54.0	14.6
812990		12 086	4 184 133	1 026 117	237 294	52 348	54.0	14.6

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

¹Includes receipts/revenue information obtained from administrative records of other federal agencies.
²Includes receipts/revenue information that was imputed based on historic data, administrative data, industry averages, or other statistical methods.

Table 2. Comparative Statistics for the United States (1997 NAICS Basis): 2002 and 1997

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 and 1997 Economic Censuses. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

	,				
1997 NAICS code	Kind of business	Establishments (number)	Receipts/revenue (\$1,000)	Annual payroll (\$1,000)	Paid employees for pay period including March 12 (number)
812	Personal and laundry services	192 659 185 484	70 019 133 57 879 444	22 269 074 18 577 395	1 256 337 1 217 185
8121 81211 812111 812112	Personal care services 2002. Hair, nail, and skin care services 1997. Barber shops 2002. Beauty salons 1997. Beauty salons 2002.	99 407 95 708 86 474 83 991 4 060 4 242 73 933	20 192 542 14 241 112 16 494 268 12 056 731 506 314 428 045 15 098 255	8 168 439 5 971 776 7 246 622 5 377 609 225 957 194 254 6 747 095	533 779 472 275 449 181 410 995 13 048 13 341 413 492
812113	1997 Nail salons	74 493 8 481 5 256	11 209 313 889 699 419 373	5 032 452 273 570 150 903	382 920 22 641 14 734
81219 812191 812199	Other personal care services 2002. Diet and weight reducing centers 1997. Other personal care services 2002. 1997. 1997.	12 933 11 717 3 088 3 378 9 845 8 339	3 698 274 2 184 381 1 689 448 1 044 819 2 008 826 1 139 562	921 817 594 167 387 494 274 889 534 323 319 278	84 598 61 280 35 827 27 366 48 771 33 914
8122 81221 812210	Death care services 2002 1997. 1997. Funeral homes and funeral services 2002. Funeral homes and funeral services 2002. 1997. 1997.	22 465 23 015 16 204 16 338 16 204 16 338	14 313 315 12 620 644 11 046 301 9 632 766 11 046 301 9 632 766	3 822 626 3 518 730 2 782 504 2 443 640 2 782 504 2 443 640	147 846 164 823 105 668 105 365 105 668 105 365
81222 812220	Cemeteries and crematories	6 261 6 677 6 261 6 677	3 267 014 2 987 878 3 267 014 2 987 878	1 040 122 1 075 090 1 040 122 1 075 090	42 178 59 458 42 178 59 458
8123 81231 812310	Drycleaning and laundry services	41 881 44 782 12 185 13 883 12 185 13 883	20 506 792 17 913 065 3 477 502 2 873 362 3 477 502 2 873 362	6 666 845 5 939 256 625 064 606 333 625 064 606 333	370 828 395 408 46 040 53 023 46 040 53 023
81232 812320	Drycleaning and laundry services (except coin-operated)	27 066 27 939 27 066 27 939	7 752 851 7 092 044 7 752 851 7 092 044	2 736 792 2 575 183 2 736 792 2 575 183	188 538 203 777 188 538 203 777
81233 812331 812332	Linen and uniform supply 2002 1997. 1997. Linen supply 2002 1997. 1997. Industrial launderers 2002 1997. 1997.	2 630 2 960 1 142 1 347 1 488 1 613	9 276 439 7 947 659 3 087 559 2 940 022 6 188 880 5 007 637	3 304 989 2 757 740 1 200 382 1 087 068 2 104 607 1 670 672	136 250 138 608 51 979 56 700 84 271 81 908
8129	Other personal services	28 906 21 979	15 006 484 13 104 623	3 611 164 3 147 633	203 884 184 679
81292 812921 812922	Photofinishing 2002 1997. Photofinishing laboratories (except one-hour) 2002 1997. 1997. One-hour photofinishing 2002 1997. 1997.	4 723 7 055 2 026 3 662 2 697 3 393	3 893 873 5 519 586 3 178 941 4 479 731 714 932 1 039 855	1 166 957 1 582 796 984 594 1 345 550 182 363 237 246	47 424 71 991 35 402 56 868 12 022 15 123
81293 812930	Parking lots and garages	12 097 10 358 12 097 10 358	6 928 478 5 174 724 6 928 478 5 174 724	1 418 090 967 701 1 418 090 967 701	104 112 76 166 104 112 76 166
81299 812990	All other personal services 2002. 1997 1997 All other personal services 2002. 1997 1997	12 086 4 566 12 086 4 566	4 184 133 2 410 313 4 184 133 2 410 313	1 026 117 597 136 1 026 117 597 136	52 348 36 522 52 348 36 522

Note: The data in this table are based on the 2002 and 1997 Economic Censuses. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

				ts with the product line	Product I	ine receipts/reve	enue	
2002 NAICS	2002 Product	Kind of business and product line				As percent of revenu		
code	line code	Kind of business and product line	Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
812		Personal and laundry services	200 806	x	71 485 298	x	100.0	68.9
	30200 30800 30830 30840 30850 30860 30870 30880	Tuition, fees, and other payments from providing academic or technical instruction Personal and household goods repair and maintenance Hairdressing and other body and appearance care services Drycleaning work, including "wet cleaning" Laundry work, excluding coin-operated, industrial laundry, and linen supply Funeral and cemetery services Coin-operated daundry and drycleaning operations Coin-operated washing machine route operations, including apartments,	582 9 729 100 862 27 973 16 542 22 542 12 270	158 813 3 404 725 21 089 624 7 790 237 5 651 020 14 314 799 2 331 757	10 088 169 620 19 201 745 5 805 379 1 929 758 14 204 208 1 796 997	6.4 5.0 91.0 74.5 34.1 99.2 77.1	Z .2 26.9 8.1 2.7 19.9 2.5	X X X X X
	30890 30900 30960 36700 36710 36750 38210 39000 39500	etc. Linen supply: Cleaning and rental Industrial laundry supply: Cleaning and rental Automobile parking services. Pet and animal services Veterinary medical services Photography services, including commercial photography Rug, carpet, and upholstery cleaning services Merchandise sales All other receipts	542 2 632 2 382 12 403 8 153 22 5 429 939 31 373 19 950	1 402 851 8 612 018 8 191 892 7 043 290 1 474 453 9 470 4 023 409 382 207 14 248 864 12 417 967	1 361 527 3 541 846 5 024 611 6 926 607 1 453 786 2 074 3 844 804 39 065 1 613 388 4 540 101	97.1 41.1 61.3 98.3 98.6 21.9 95.6 10.2 11.3 36.6	1.9 5.0 7.0 9.7 2.0 Z 5.4 .1 2.3 6.4	X X X X X X X X
8121		Personal care services	99 407	X	20 192 542	X	100.0	65.6
	30200 30830 30831 30832 30833 30834 30835 30836	Tuition, fees, and other payments from providing academic or technical instruction Hairdressing and other body and appearance care services Rents received from leased stations/booths Hair services Nail services Diet/weight reducing program fees Diet/weight reducing food supplement and other merchandise sales All other	582 99 407 14 585 74 997 27 178 3 032 6 879 22 302	158 813 20 192 542 2 370 868 15 223 887 6 659 817 1 659 430 2 322 425 5 803 272	10 088 19 126 136 627 732 12 463 093 1 550 460 974 466 873 481 2 636 904	6.4 94.7 26.5 81.9 23.3 58.7 37.6 45.4	.1 94.7 3.1 61.7 7.7 4.8 4.3 13.1	X 61.7 X X X X X X
	39000 39024	Merchandise sales	24 939 24 939	6 969 081 6 969 081	916 814 916 814	13.2 13.2	4.5 4.5	65.0 X
	39500 39516	All other receipts. All other operating receipts	3 377 3 377	1 041 416 1 041 416	139 124 139 124	13.4 13.4	.7 .7	64.5 X
81211		Hair, nail, and skin care services	86 474	x	16 494 268	x	100.0	64.7
	30200 30830 30831 30832 30833 30835 30836	Tuition, fees, and other payments from providing academic or technical instruction Hairdressing and other body and appearance care services Rents received from leased stations/booths Hair services Nail services Diet/weight reducing food supplement and other merchandise sales All other	558 86 474 14 059 74 572 26 867 3 439 12 255	151 940 16 494 268 2 278 374 14 953 982 6 566 828 644 394 3 742 141	8 840 15 560 246 611 354 12 401 443 1 534 877 142 670 869 876	5.8 94.3 26.8 82.9 23.4 22.1 23.2	.1 94.3 3.7 75.2 9.3 .9 5.3	X 62.7 X X X X X
	39000 39024	Merchandise sales	21 566 21 566	6 252 908 6 252 908	809 717 809 717	12.9 12.9	4.9 4.9	64.5 X
	39500 39516	All other receipts. All other operating receipts	2 797 2 797	942 057 942 057	115 085 115 085	12.2 12.2	.7 .7	64.2 X
812111		Barber shops	4 060	x	506 314	×	100.0	79.3
	30830 30831 30832 30833 30836	Hairdressing and other body and appearance care services	4 060 505 3 947 29 89	506 314 46 348 495 692 6 263 14 936	497 732 18 331 477 798 508 1 095	98.3 39.6 96.4 8.1 7.3	98.3 3.6 94.4 .1 .2	76.1 X X X X
	39000 39024	Merchandise sales Sales of other merchandise, not specified by type	616 616	92 088 92 088	7 190 7 190	7.8 7.8	1.4 1.4	79.3 X
	39500 39516	All other receipts	46 46	7 134 7 134	982 982	13.8 13.8	.2 .2	79.3 X
812112		Beauty salons	73 933	x	15 098 255	×	100.0	64.8
	30200 30830 30831 30832 30833 30835 30836	Tuition, fees, and other payments from providing academic or technical instruction Hairdressing and other body and appearance care services Rents received from leased stations/booths Hair services Nail services Diet/weight reducing food supplement and other merchandise sales All other	554 73 933 13 335 70 493 18 414 3 439 11 884	151 435 15 098 255 2 202 835 14 439 669 5 677 699 644 394 3 673 405	8 757 14 181 942 583 020 11 918 362 684 704 142 670 853 186	5.8 93.9 26.5 82.5 12.1 22.1 23.2	.1 93.9 3.9 78.9 4.5 .9 5.7	X 62.9 X X X X
	39000 39024	Merchandise sales Sales of other merchandise, not specified by type	20 720 20 720	6 113 283 6 113 283	796 433 796 433	13.0 13.0	5.3 5.3	64.6 X
	39500 39516	All other receipts	2 676 2 676	922 503 922 503	111 123 111 123	12.0 12.0	.7 .7	64.3 X

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				ts with the product line	Product I	ine receipts/reve	enue	
2002	2002	Mad at having a sea decreased from				As percent of revenu	total receipts/ e of—	
NAICS code	Product line code	Kind of business and product line	Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
812113		Nail salons	8 481	х	889 699	х	100.0	54.7
	30830 30831 30832 30833 30836	Hairdressing and other body and appearance care services	8 481 219 132 8 424 282	889 699 29 191 18 621 882 866 53 800	880 572 10 003 5 283 849 665 15 595	99.0 34.3 28.4 96.2 29.0	99.0 1.1 .6 95.5 1.8	52.5 X X X X
	39000 39024	Merchandise sales Sales of other merchandise, not specified by type	230 230	47 537 47 537	6 094 6 094	12.8 12.8	.7 .7	54.7 X
	39500 39516	All other receipts	75 75	12 420 12 420	2 980 2 980	24.0 24.0	.3	54.7 X
81219		Other personal care services	12 933	x	3 698 274	x	100.0	69.8
	30200	Tuition, fees, and other payments from providing academic or technical instruction	24	6 873	1 248	18.2	z	х
	30830 30831 30832 30833 30834	Hairdressing and other body and appearance care services Rents received from leased stations/booths Hair services Nail services Diet/weight reducing program fees	12 933 526 425 311 3 030	3 698 274 92 494 269 905 92 989 1 658 905	3 565 890 16 378 61 650 15 583 974 440	96.4 17.7 22.8 16.8 58.7	96.4 .4 1.7 .4 26.3	56.9 X X X X X X
	30835 30836	Diet/weight reducing food supplement and other merchandise sales All other	3 440 10 047	1 678 031 2 061 131	730 811 1 767 028	43.6 85.7	19.8 47.8	
	39000 39024	Merchandise sales	3 373 3 373	716 173 716 173	107 097 107 097	15.0 15.0	2.9 2.9	64.9 X
	39500 39516	All other receipts	580 580	99 359 99 359	24 039 24 039	24.2 24.2	.7 .7	62.4 X
812191		Diet and weight reducing centers	3 088	X	1 689 448	X	100.0	88.0
	30830 30834 30835 30836	Hairdressing and other body and appearance care services	3 088 2 941 2 789 202	1 689 448 1 642 312 1 532 110 52 305	1 686 170 970 568 705 585 9 679	99.8 59.1 46.1 18.5	99.8 57.4 41.8 .6	82.3 X X X
	39000 39024	Merchandise sales	12 12	6 555 6 555	389 389	5.9 5.9	Z Z	88.0 X
	39500 39516	All other receipts	197 197	30 275 30 275	2 585 2 585	8.5 8.5	.2 .2	88.0 X
812199		All other personal care services.	9 845	X	2 008 826	X	100.0	54.6
	30200 30830 30831 30832 30833 30834 30835 30836	Tuition, fees, and other payments from providing academic or technical instruction Hairdressing and other body and appearance care services Rents received from leased stations/booths Hair services Nail services Diet/weight reducing program fees Diet/weight reducing food supplement and other merchandise sales All other	20 9 845 522 422 311 89 651 9 845	5 826 2 008 826 82 121 269 584 92 989 16 591 145 921 2 008 826	944 1 879 720 16 091 61 599 15 583 3 872 25 226 1 757 349	16.2 93.6 19.6 22.9 16.8 23.3 17.3 87.5	Z 93.6 .8 3.1 .8 .2 1.3 87.5	X 35.6 X X X X X X
	39000 39024	Merchandise sales	3 361 3 361	709 618 709 618	106 708 106 708	15.0 15.0	5.3 5.3	50.7 X
	39500 39516	All other receipts	383 383	69 084 69 084	21 454 21 454	31.1 31.1	1.1 1.1	44.6 X
8122		Death care services	22 465	x	14 313 315	x	100.0	79.7
	30830 30860 30861 30862 30863	Hairdressing and other body and appearance care services	1 143 22 461 9 407 17 835	847 369 14 309 891 6 358 452 12 010 642	27 426 14 199 300 773 703 6 362 431	3.2 99.2 12.2 53.0	.2 99.2 5.4 44.5	X 76.1 X X
	30864 30865	including caskets Sales of burial plots All other funeral/cemetery services	15 946 7 017 8 515	11 396 677 3 632 767 5 243 999	4 141 825 1 276 207 1 645 134	36.3 35.1 31.4	28.9 8.9 11.5	X X X
	30960 39000 39025	Automobile parking services. Merchandise sales Sales of other merchandise, not specified by type	80 265 265	61 639 203 603 203 603	3 581 25 408 25 408	5.8 12.5 12.5	Z .2 .2	76.2 X
	39500 39517	All other receipts	797 797	395 190 395 190	51 417 51 417	13.0 13.0	.4 .4	78.2 X
81221		Funeral homes and funeral services	16 204	x	11 046 301	x	100.0	82.0
	30830 30860 30861 30862 30863	Hairdressing and other body and appearance care services	1 143 16 204 9 212 15 618	847 369 11 046 301 6 276 242 10 704 031	27 426 10 979 605 765 300 6 042 873	3.2 99.4 12.2 56.5	.2 99.4 6.9 54.7	X 80.3 X X
	30864 30865	metalariuse sou by the establishment as part of unleta services, including caskets. Sales of burial plots All other funeral/cemetery services.	13 642 1 721 3 698	9 763 674 891 612 2 648 955	3 691 836 112 791 366 805	37.8 12.7 13.8	33.4 1.0 3.3	X X X
	30960 39000 39025	Automobile parking services. Merchandise sales Sales of other merchandise, not specified by type.	80	61 639 112 647 112 647	3 581 11 375 11 375	5.8 10.1	Z .1	X 82.0 X

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			Establishmen	ts with the product line	Product I	ine receipts/reve	enue	
2002 NAICS	2002 Product	Kind of business and product line				As percent of t		
code	line code		Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
81221		Funeral homes and funeral services—Con.						
	39500 39517	All other receipts	351 351	261 644 261 644	22 795 22 795	8.7 8.7	.2 .2	81.9 X
812210		Funeral homes and funeral services	16 204	x	11 046 301	x	100.0	82.0
	30830 30860 30861 30862 30863	Hairdressing and other body and appearance care services Funeral and cemetery services Repayments of cash advances for funeral services Fees from funeral services Merchandise sold by this establishment as part of funeral services,	1 143 16 204 9 212 15 618	847 369 11 046 301 6 276 242 10 704 031	27 426 10 979 605 765 300 6 042 873	3.2 99.4 12.2 56.5	.2 99.4 6.9 54.7	80.3 X X
	30864 30865	including caskets Sales of burial plots All other funeral/cemetery services	13 642 1 721 3 698	9 763 674 891 612 2 648 955	3 691 836 112 791 366 805	37.8 12.7 13.8	33.4 1.0 3.3	X X
	30960 39000 39025	Automobile parking services. Merchandise sales Sales of other merchandise, not specified by type.	80 187 187	61 639 112 647 112 647	3 581 11 375 11 375	5.8 10.1 10.1	Z .1 .1	X 82.0 X
	39500 39517	All other receipts	351 351	261 644 261 644	22 795 22 795	8.7 8.7	.2 .2	81.9 X
81222		Cemeteries and crematories	6 261	X	3 267 014	x	100.0	72.0
	30860 30861 30862 30863	Funeral and cemetery services Repayments of cash advances for funeral services. Fees from funeral services Merchandise sold by this establishment as part of funeral services,	6 257 195 2 217	3 263 590 82 210 1 306 611	3 219 695 8 403 319 558	98.7 10.2 24.5	98.6 .3 9.8	62.0 X X
	30864 30865	including caskets Sales of burial plots All other funeral/cemetery services	2 304 5 296 4 817	1 633 003 2 741 155 2 595 044	449 989 1 163 416 1 278 329	27.6 42.4 49.3	13.8 35.6 39.1	X X X
	39000 39025	Merchandise sales	78 78	90 956 90 956	14 033 14 033	15.4 15.4	.4 .4	64.3 X
	39500 39517	All other receipts	446 446	133 546 133 546	28 622 28 622	21.4 21.4	.9 .9	67.8 X
812220		Cemeteries and crematories	6 261	x	3 267 014	x	100.0	72.0
	30860 30861 30862 30863	Funeral and cemetery services	6 257 195 2 217	3 263 590 82 210 1 306 611	3 219 695 8 403 319 558	98.7 10.2 24.5	98.6 .3 9.8	62.0 X X
	30864 30865	including caskets Sales of burial plots All other funeral/cemetery services	2 304 5 296 4 817	1 633 003 2 741 155 2 595 044	449 989 1 163 416 1 278 329	27.6 42.4 49.3	13.8 35.6 39.1	X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	78 78	90 956 90 956	14 033 14 033	15.4 15.4	.4 .4	64.3 X
	39500 39517	All other receipts	446 446	133 546 133 546	28 622 28 622	21.4 21.4	.9 .9	67.8 X
8123		Drycleaning and laundry services	41 881	x	20 506 792	×	100.0	73.1
	30800 30808 30809	Personal and household goods repair and maintenance Garment alteration and repair Shoe and leather goods repair	9 729 9 542 1 501	3 404 725 3 350 445 525 269	169 620 157 849 11 771	5.0 4.7 2.2	.8 .8 .1	73.0 X X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	27 954 27 573 2 092	7 786 967 7 658 134 772 726	5 804 822 5 578 957 225 581	74.5 72.9 29.2	28.3 27.2 1.1	68.4 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	16 415 16 094 1 027	5 643 728 5 528 737 456 470	1 929 413 1 825 897 100 203	34.2 33.0 22.0	9.4 8.9 .5	70.3 X X
	30870 30871 30872 30873	Coin-operated laundry and drycleaning operations Washer receipts Dryer receipts Drycleaning machine receipts	12 270 11 891 11 190 878	2 331 757 2 255 107 2 079 511 167 993	1 796 997 1 109 038 628 937 59 022	77.1 49.2 30.2 35.1	8.8 5.4 3.1 .3	62.3 X X X
	30880 30890 30891	Coin-operated washing machine route operations, including apartments, etc. Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc.	542 2 632 2 040	1 402 851 8 612 018 7 426 666	1 361 527 3 541 846 1 495 141	97.1 41.1 20.1	6.6 17.3 7.3	X 72.0 X
	30892 30900	Linen supply flatwork and full dry linens	1 498 2 382	4 117 992 8 191 892	2 046 705 5 024 611	49.7 61.3	10.0 24.5	X X 71.8
	30901 30902 30903 30904 30905	Industrial garments, excluding "clean room" operations Industrial garments, excluding "clean room" operations Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items	1 704 246 1 459 1 894 1 573	6 539 741 1 137 969 5 750 986 6 969 853 4 987 970	3 128 821 141 164 475 874 996 813 281 939	47.8 12.4 8.3 14.3 5.7	15.3 .7 2.3 4.9	X X X X X
	38210 38211 38212	Rug, carpet, and upholstery cleaning services In plant On customers' premises	939 685 337	382 207 332 863 199 123	39 065 20 400 17 658	10.2 6.1 8.9	.2 .1 .1	67.5 X X
	39000 39026	Merchandise sales	3 477 3 477	6 269 667 6 269 667	278 615 278 615	4.4 4.4	1.4 1.4	72.7 X
	39500 39518	All other receipts.	4 471 4 471	6 802 513 6 802 513	544 006 544 006	8.0 8.0	2.7	72.9 X

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			Establishmen	its with the product line	Product	ine receipts/reve	enue	
2002	2002	Kind of husiness and avaduat line				As percent of revenu		
NAICS code	Product line code	Kind of business and product line	Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
81231		Coin-operated laundries and drycleaners	12 185	х	3 477 502	х	100.0	69.8
	30800 30808 30809	Personal and household goods repair and maintenance	511 498 82	124 706 123 099 17 441	4 921 4 428 493	3.9 3.6 2.8	.1 .1 Z	69.1 X X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	1 850 1 731 229	450 653 429 303 63 187	172 131 165 721 6 410	38.2 38.6 10.1	5.0 4.8 .2	68.7 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply . For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	2 491 2 436 135	536 100 526 955 32 692	95 611 92 335 3 276	17.8 17.5 10.0	2.7 2.7 .1	67.9 X X
	30870 30871 30872 30873	Coin-operated laundry and drycleaning operations Washer receipts Dryer receipts Drycleaning machine receipts	11 767 11 417 10 782 837	2 119 940 2 057 565 1 920 194 148 222	1 760 074 1 086 805 616 736 56 533	83.0 52.8 32.1 38.1	50.6 31.3 17.7 1.6	58.8 X X X
	30880 30890 30891 30892	Coin-operated washing machine route operations, including apartments, etc. Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc. Linen supply flatwork and full dry linens	542 58 40 27	1 402 851 17 004 8 407 11 466	1 361 527 2 756 1 473 1 283	97.1 16.2 17.5 11.2	39.2 .1 Z Z	X 69.8 X X
	30900 30901 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items	54 18 13 29 18	19 805 8 489 3 539 11 159 6 477	2 785 1 025 77 1 513 167	14.1 12.1 2.2 13.6 2.6	.1 Z Z Z Z	69.8 X X X X
	38210 38211 38212	Rug, carpet, and upholstery cleaning services	167 90 76	16 447 13 429 2 592	857 248 401	5.2 1.8 15.5	Z Z Z	37.3 X X
	39000 39026	Merchandise sales Sales of disposables and other merchandise, not specified by type	1 720 1 720	386 968 386 968	20 663 20 663	5.3 5.3	.6 .6	65.4 X
	39500 39518	All other receipts	1 850 1 850	557 770 557 770	56 177 56 177	10.1 10.1	1.6 1.6	69.5 X
812310		Coin-operated laundries and drycleaners	12 185	x	3 477 502	x	100.0	69.8
	30800 30808 30809	Personal and household goods repair and maintenance	511 498 82	124 706 123 099 17 441	4 921 4 428 493	3.9 3.6 2.8	.1 .1 Z	69.1 X X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	1 850 1 731 229	450 653 429 303 63 187	172 131 165 721 6 410	38.2 38.6 10.1	5.0 4.8 .2	68.7 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply . For direct consumers, including commercial laundry work	2 491 2 436 135	536 100 526 955 32 692	95 611 92 335 3 276	17.8 17.5 10.0	2.7 2.7 .1	67.9 X X
	30870 30871 30872 30873	Coin-operated laundry and drycleaning operations	11 767 11 417 10 782 837	2 119 940 2 057 565 1 920 194 148 222	1 760 074 1 086 805 616 736 56 533	83.0 52.8 32.1 38.1	50.6 31.3 17.7 1.6	58.8 X X X
	30880 30890 30891 30892	Coin-operated washing machine route operations, including apartments, etc. Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc. Linen supply flatwork and full dry linens	542 58 40 27	1 402 851 17 004 8 407 11 466	1 361 527 2 756 1 473 1 283	97.1 16.2 17.5 11.2	39.2 .1 Z Z	X 69.8 X X
	30900 30901 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items	54 18 13 29 18	19 805 8 489 3 539 11 159 6 477	2 785 1 025 77 1 513 167	14.1 12.1 2.2 13.6 2.6	.1 Z Z Z Z	69.8 X X X X
	38210 38211 38212	Rug, carpet, and upholstery cleaning services	167 90 76	16 447 13 429 2 592	857 248 401	5.2 1.8 15.5	Z Z Z	37.3 X X
	39000 39026	Merchandise sales	1 720 1 720	386 968 386 968	20 663 20 663	5.3 5.3	.6 .6	65.4 X
	39500 39518	All other receipts. All other operating receipts.	1 850 1 850	557 770 557 770	56 177 56 177	10.1 10.1	1.6 1.6	69.5 X
81232		Drycleaning and laundry services (except coin-operated)	27 066	x	7 752 851	×	100.0	66.3
	30800 30808 30809	Personal and household goods repair and maintenance Garment alteration and repair Shoe and leather goods repair	9 034 8 860 1 419	2 604 812 2 552 139 507 828	156 901 145 623 11 278	6.0 5.7 2.2	2.0 1.9 .1	66.2 X X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	25 983 25 725 1 857	7 137 866 7 034 524 695 796	5 607 510 5 389 280 217 946	78.6 76.6 31.3	72.3 69.5 2.8	61.8 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	13 690 13 429 873	4 658 628 4 556 655 404 467	1 769 474 1 669 914 96 247	38.0 36.6 23.8	22.8 21.5 1.2	63.4 X X

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

				ts with the product line	Product I	ine receipts/reve	enue	
2002 NAICS	2002 Product	Kind of business and product line				As percent of revenu		
code	line code	National State Indicated and product line	Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
81232		Drycleaning and laundry services (except coin-operated)—Con.						
	30870 30871 30872 30873	Coin-operated laundry and drycleaning operations Washer receipts Dryer receipts Drycleaning machine receipts	503 474 408 41	211 817 197 542 159 317 19 771	36 923 22 233 12 201 2 489	17.4 11.3 7.7 12.6	.5 .3 .2 Z	62.1 X X X
	30890 30891 30892	Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc. Linen supply flatwork and full dry linens.	326 214 173	256 863 146 624 167 685	54 244 19 141 35 103	21.1 13.1 20.9	.7 .2 .5	66.3 X X
	30900 30901 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items.	233 127 53 91 91	142 629 101 992 42 966 80 807 61 795	35 324 22 507 2 226 5 210 5 346	24.8 22.1 5.2 6.4 8.7	.5 .3 Z .1 .1	66.3 X X X X
	38210 38211 38212	Rug, carpet, and upholstery cleaning services	770 595 261	362 964 319 434 196 531	37 409 20 152 17 257	10.3 6.3 8.8	.5 .3 .2	63.0 X X
	39000 39026	Merchandise sales	575 575	217 438 217 438	9 991 9 991	4.6 4.6	.1 .1	66.2 X
	39500 39518	All other receipts	1 378 1 378	545 107 545 107	44 331 44 331	8.1 8.1	.6 .6	66.1 X
812320		Drycleaning and laundry services (except coin-operated)	27 066	x	7 752 851	×	100.0	66.3
	30800 30808 30809	Personal and household goods repair and maintenance	9 034 8 860 1 419	2 604 812 2 552 139 507 828	156 901 145 623 11 278	6.0 5.7 2.2	2.0 1.9 .1	66.2 X X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	25 983 25 725 1 857	7 137 866 7 034 524 695 796	5 607 510 5 389 280 217 946	78.6 76.6 31.3	72.3 69.5 2.8	61.8 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply . For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	13 690 13 429 873	4 658 628 4 556 655 404 467	1 769 474 1 669 914 96 247	38.0 36.6 23.8	22.8 21.5 1.2	63.4 X X
	30870 30871 30872 30873	Coin-operated laundry and drycleaning operations Washer receipts Dryer receipts Dryeleaning machine receipts	503 474 408 41	211 817 197 542 159 317 19 771	36 923 22 233 12 201 2 489	17.4 11.3 7.7 12.6	.5 .3 .2 Z	62.1 X X X
	30890 30891 30892	Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc. Linen supply flatwork and full dry linens.	326 214 173	256 863 146 624 167 685	54 244 19 141 35 103	21.1 13.1 20.9	.7 .2 .5	66.3 X X
	30900 30901 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items.	233 127 53 91 91	142 629 101 992 42 966 80 807 61 795	35 324 22 507 2 226 5 210 5 346	24.8 22.1 5.2 6.4 8.7	.5 .3 Z .1 .1	66.3 X X X X
	38210 38211 38212	Rug, carpet, and upholstery cleaning services	770 595 261	362 964 319 434 196 531	37 409 20 152 17 257	10.3 6.3 8.8	.5 .3 .2	63.0 X X
	39000 39026	Merchandise sales	575 575	217 438 217 438	9 991 9 991	4.6 4.6	.1 .1	66.2 X
	39500 39518	All other receipts	1 378 1 378	545 107 545 107	44 331 44 331	8.1 8.1	.6 .6	66.1 X
81233		Linen and uniform supply	2 630	х	9 276 439	x	100.0	80.0
	30800 30808	Personal and household goods repair and maintenance Garment alteration and repair	184 184	675 207 675 207	7 798 7 798	1.2 1.2	.1 .1	80.0 X
	30840 30841 30842	Drycleaning work, including "wet cleaning"	121 117 6	198 448 194 307 13 743	25 181 23 956 1 225	12.7 12.3 8.9	.3 .3 Z	79.7 X X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply . For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	234 229 19	449 000 445 127 19 311	64 328 63 648 680	14.3 14.3 3.5	.7 .7 Z	79.7 X X
	30890 30891 30892	Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc Linen supply flatwork and full dry linens	2 248 1 786 1 298	8 338 151 7 271 635 3 938 841	3 484 846 1 474 527 2 010 319	41.8 20.3 51.0	37.6 15.9 21.7	78.8 X X
	30900 30901 30902 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial "clean room" garments. Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items.	2 095 1 559 239 1 393 1 774 1 464	8 029 458 6 429 260 1 136 017 5 704 481 6 877 887 4 919 698	4 986 502 3 105 289 141 126 473 571 990 090 276 426	62.1 48.3 12.4 8.3 14.4 5.6	53.8 33.5 1.5 5.1 10.7 3.0	78.6 X X X X X
	39000 39026	Merchandise sales Sales of disposables and other merchandise, not specified by type	1 182 1 182	5 665 261 5 665 261	247 961 247 961	4.4 4.4	2.7 2.7	79.8 X
	39500 39518	All other receipts. All other operating receipts.	1 243 1 243	5 699 636 5 699 636	443 498 443 498	7.8	4.8 4.8	79.8 X

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			Establishmen	ts with the product line	Product I	ine receipts/reve	enue	
2002 NAICS	2002 Product	Kind of business and product line				As percent of revenu		
code	line code		Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
812331		Linen supply	1 142	x	3 087 559	х	100.0	86.3
	30840 30841	Drycleaning work, including "wet cleaning"	47 45	80 364 76 725	9 585 8 815	11.9 11.5	.3 .3	86.3 X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	154 149 13	293 164 289 291 6 819	47 309 46 887 422	16.1 16.2 6.2	1.5 1.5 Z	85.7 X X
	30890 30891 30892	Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc Linen supply flatwork and full dry linens	1 133 807 897	3 072 033 2 480 574 2 363 376	2 572 243 1 053 771 1 518 472	83.7 42.5 64.3	83.3 34.1 49.2	83.7 X X
	30900 30901 30902 30903 30904 30905	Industrial laundry supply: Cleaning and rental. Industrial garments, excluding "clean room" operations Industrial "clean room" garments Industrial wiping cloths Industrial mats, including launderable and unlaunderable Industrial mops, cloths, and miscellaneous dust control items	607 273 32 204 486 470	1 840 578 850 789 97 275 498 024 1 407 969 1 508 759	337 586 114 984 3 842 21 180 98 047 99 533	18.3 13.5 4.0 4.3 7.0 6.6	10.9 3.7 .1 .7 3.2 3.2	86.3 X X X X X
	39000 39026	Merchandise sales Sales of disposables and other merchandise, not specified by type	225 225	981 269 981 269	50 228 50 228	5.1 5.1	1.6 1.6	86.3 X
	39500 39518	All other receipts	240 240	913 899 913 899	54 283 54 283	5.9 5.9	1.8 1.8	86.3 X
812332		Industrial launderers	1 488	x	6 188 880	×	100.0	76.8
	30800 30808	Personal and household goods repair and maintenance	184 184	675 207 675 207	7 798 7 798	1.2 1.2	.1 .1	76.8 X
	30840 30841	Drycleaning work, including "wet cleaning"	74 72	118 084 117 582	15 596 15 141	13.2 12.9	.3 .2	76.4 X
	30850 30851 30852	Laundry work, excluding coin-operated, industrial laundry, and linen supply For direct consumers, including commercial laundry work For resellers, including press shops and other cleaners and laundries	80 80 6	155 836 155 836 12 492	17 019 16 761 258	10.9 10.8 2.1	.3 .3 Z	76.8 X X
	30890 30891 30892	Linen supply: Cleaning and rental Linen supply garments, including gowns, coats, aprons, etc. Linen supply flatwork and full dry linens	1 115 979 401	5 266 118 4 791 061 1 575 465	912 603 420 756 491 847	17.3 8.8 31.2	14.7 6.8 7.9	76.4 X X
	30900 30901 30902 30903 30904 30905	Industrial laundry supply: Cleaning and rental	1 488 1 286 207 1 189 1 288 994	6 188 880 5 578 471 1 038 742 5 206 457 5 469 918 3 410 939	4 648 916 2 990 305 137 284 452 391 892 043 176 893	75.1 53.6 13.2 8.7 16.3 5.2	75.1 48.3 2.2 7.3 14.4 2.9	75.0 X X X X X
	39000 39026	Merchandise sales	957 957	4 683 992 4 683 992	197 733 197 733	4.2 4.2	3.2 3.2	76.6 X
	39500 39518	All other receipts	1 003 1 003	4 785 737 4 785 737	389 215 389 215	8.1 8.1	6.3 6.3	76.6 X
8129		Other personal services	37 053	x	16 472 649	х	100.0	58.4
	30830 30840 30850 30860 30960 36700 36702 36703 36704 36705	Hairdressing and other body and appearance care services Drycleaning work, including "wet cleaning" Laundry work, excluding coin-operated, industrial laundry, and linen supply Funeral and cemetery services Automobile parking services Pet and animal services Pet grooming and boarding services. Pet training services. Other pet care/animal services Sale of pet/animal supplies.	312 16 122 81 12 323 8 149 7 069 1 224 1 172 2 559	49 713 2 505 3 060 4 908 6 981 651 1 467 182 1 283 809 363 345 256 418 625 862	48 183 177 345 4 908 6 923 026 1 452 267 1 138 256 112 158 136 641 65 212	96.9 7.1 11.3 100.0 99.2 99.0 88.7 30.9 53.3 10.4	.3 Z Z 42.0 8.8 6.9 .7 .8 .4	X X X X 53.3 X X X X
	36710 36750 36751 36752 36753	Veterinary medical services Photography services, including commercial photography Portrait photography services Commercial photography services Film and image processing and printing services	18 5 429 1 408 448 4 782	6 011 4 023 409 320 921 130 613 3 921 673	834 3 844 804 72 180 20 044 3 752 580	13.9 95.6 22.5 15.3 95.7	Z 23.3 .4 .1 22.8	56.6 X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	2 692 2 690	806 513 804 643	392 551 392 551	48.7 48.8	2.4 2.4	53.5 X
	39500 39517	All other receipts	11 305 11 303	4 178 848 4 176 978	3 805 554 3 805 554	91.1 91.1	23.1 23.1	46.8 X
81291		Pet care (except veterinary) services	8 147	x	1 466 165	x	100.0	60.6
	36700 36702 36703 36704 36705	Pet and animal services Pet grooming and boarding services. Pet training services. Other pet care/animal services Sale of pet/animal supplies.	8 147 7 067 1 224 1 172 2 559	1 466 165 1 282 792 363 345 256 418 625 862	1 452 076 1 138 065 112 158 136 641 65 212	99.0 88.7 30.9 53.3 10.4	99.0 77.6 7.7 9.3 4.4	55.3 X X X X
	39000 39025	Merchandise sales	80 80	43 032 43 032	3 665 3 665	8.5 8.5	.3 .3	59.9 X
	39500 39517	All other receipts	166 166	43 750 43 750	10 424 10 424	23.8 23.8	.7 .7	59.0 X

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only establishments of firms with payroll. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

			Establishmen	ts with the product line	Product I	ine receipts/reve	enue	
2002 NAICS	2002 Product	Kind of business and product line				As percent of revenu	total receipts/ e of—	
code	line code	Kind of business and product line	Number	Total receipts/ revenue (\$1,000)	Amount ¹ (\$1,000)	Estab- lishments with the product line	All estab- lishments ¹	Response coverage ² (percent)
812910		Pet care (except veterinary) services	8 147	х	1 466 165	х	100.0	60.6
	36700 36702 36703 36704 36705	Pet and animal services Pet grooming and boarding services. Pet training services Other pet care/animal services Sale of pet/animal supplies	8 147 7 067 1 224 1 172 2 559	1 466 165 1 282 792 363 345 256 418 625 862	1 452 076 1 138 065 112 158 136 641 65 212	99.0 88.7 30.9 53.3 10.4	99.0 77.6 7.7 9.3 4.4	55.3 X X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	80 80	43 032 43 032	3 665 3 665	8.5 8.5	.3 .3	59.9 X
	39500 39517	All other receipts	166 166	43 750 43 750	10 424 10 424	23.8 23.8	.7 .7	59.0 X
81292		Photofinishing	4 723	х	3 893 873	x	100.0	80.0
	36750 36751 36752 36753	Photography services, including commercial photography Portrait photography services Commercial photography services Film and image processing and printing services	4 685 774 448 4 672	3 893 873 223 074 130 613 3 889 984	3 805 785 43 618 20 044 3 742 123	97.7 19.6 15.3 96.2	97.7 1.1 .5 96.1	77.7 X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	498 498	284 826 284 826	74 490 74 490	26.2 26.2	1.9 1.9	77.7 X
	39500 39517	All other receipts. All other operating receipts.	144 144	67 900 67 900	12 603 12 603	18.6 18.6	.3 .3	77.3 X
812921		Photofinishing laboratories (except one-hour)	2 026	x	3 178 941	×	100.0	80.2
	36750 36751 36752 36753	Photography services, including commercial photography . Portrait photography services	1 988 207 110 1 988	3 178 941 70 536 47 681 3 178 941	3 118 449 15 155 8 139 3 095 155	98.1 21.5 17.1 97.4	98.1 .5 .3 97.4	77.5 X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	207 207	188 625 188 625	53 085 53 085	28.1 28.1	1.7 1.7	77.6 X
	39500 39517	All other receipts.	73 73	42 055 42 055	7 184 7 184	17.1 17.1	.2 .2	75.9 X
812922		One-hour photofinishing	2 697	x	714 932	×	100.0	78.9
	36750 36751 36752 36753	Photography services, including commercial photography . Portrait photography services . Commercial photography services . Film and image processing and printing services	2 697 567 338 2 684	714 932 152 538 82 932 711 043	687 336 28 463 11 905 646 968	96.1 18.7 14.4 91.0	96.1 4.0 1.7 90.5	78.4 X X X
	39000 39025	Merchandise sales Sales of other merchandise, not specified by type	291 291	96 201 96 201	21 405 21 405	22.3 22.3	3.0 3.0	77.4 X
	39500 39517	All other receipts	71 71	25 845 25 845	5 419 5 419	21.0 21.0	.8 .8	78.9 X
81293		Parking lots and garages	12 097	x	6 928 478	×	100.0	66.5
	30960 39500 39517	Automobile parking services. All other receipts. All other operating receipts.	12 096 252 252	6 928 478 166 422 166 422	6 887 323 40 462 40 462	99.4 24.3 24.3	99.4 .6 .6	66.2 X
812930		Parking lots and garages	12 097	x	6 928 478	Х	100.0	66.5
	30960 39500 39517	Automobile parking services. All other receipts. All other operating receipts.	12 096 252 252	6 928 478 166 422 166 422	6 887 323 40 462 40 462	99.4 24.3 24.3	99.4 .6 .6	66.2 X
81299		All other personal services	12 086	x	4 184 133	×	100.0	24.0
812990		All other personal services	12 086	х	4 184 133	х	100.0	24.0

¹Product line receipts/revenue and product line percents may not sum to total due to exclusion of selected lines to avoid disclosing data for individual companies, due to rounding, and/or due to exclusion of lines that did not meet publication criteria.

²Receipts/revenue of establishments reporting product lines as percent of total receipts/revenue.

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Table 4. Concentration by Largest Firms for the United States: 2002

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparably to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

	ata may be innited. See introductory text for an explanation of the treatment of er	погранов вирроги в	Receipts/r		, onede compared t	- une 1007 E0011011	Paid employees
2002 NAICS code	Kind of business and largest firms based on receipts/revenue	Establishments (number)	Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	for pay period including March 12 (number)
812	Personal and laundry services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	200 806 6 315 13 812 17 418 20 024	71 485 298 6 728 049 9 915 786 15 138 698 19 028 500	100.0 9.4 13.9 21.2 26.6	22 739 572 1 598 720 2 658 800 4 052 213 5 087 879	5 447 994 408 886 658 221 999 640 1 253 301	1 289 699 70 997 148 977 217 288 264 295
8121	Personal care services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	99 407 6 266 6 879 8 252 9 124	20 192 542 2 136 277 2 584 792 3 110 618 3 539 987	100.0 10.6 12.8 15.4 17.5	8 168 439 765 993 938 586 1 181 091 1 366 459	1 947 178 177 788 220 433 283 661 327 792	533 779 58 465 68 150 81 423 91 323
81211	Hair, nail, and skin care services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	86 474 5 602 6 130 7 218 7 777	16 494 268 1 569 102 1 784 766 2 109 710 2 449 999	100.0 9.5 10.8 12.8 14.9	7 246 622 741 464 863 736 1 020 461 1 182 661	1 726 758 171 822 202 277 242 406 281 086	449 181 45 995 51 938 62 106 70 864
812111	Barber shops All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	4 060 201 227 282 331	506 314 81 772 99 151 121 690 152 348	100.0 16.2 19.6 24.0 30.1	225 957 40 823 51 354 63 561 77 288	54 503 10 007 12 446 14 981 18 294	13 048 1 944 2 429 3 043 3 722
812112	Beauty salons All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	73 933 5 569 6 106 6 908 7 593	15 098 255 1 566 478 1 775 584 2 061 562 2 389 402	100.0 10.4 11.8 13.7 15.8	6 747 095 740 025 853 743 989 064 1 145 205	1 610 023 171 763 200 936 235 047 272 309	413 492 45 975 52 040 60 278 69 170
812113	Nail salons All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	8 481 22 26 40 72	889 699 10 521 18 350 34 143 59 931	100.0 1.2 2.1 3.8 6.7	273 570 3 611 4 930 10 806 18 607	62 232 900 1 205 2 487 4 374	22 641 263 316 581 1 051
81219	Other personal care services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 933 1 277 1 436 1 579 1 785	3 698 274 1 015 690 1 149 394 1 288 842 1 491 890	100.0 27.5 31.1 34.8 40.3	921 817 197 122 228 677 269 796 323 849	220 420 48 611 56 862 66 947 78 622	84 598 22 155 23 461 25 976 30 161
812191	Diet and weight reducing centers All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	3 088 1 277 1 406 1 558 1 701	1 689 448 1 015 690 1 098 465 1 216 787 1 361 433	100.0 60.1 65.0 72.0 80.6	387 494 197 122 216 586 257 055 296 693	91 690 48 611 53 284 61 555 70 646	35 827 22 155 23 280 26 444 29 939
812199	All other personal care services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	9 845 64 106 158 237	2 008 826 106 554 139 013 209 500 324 088	100.0 5.3 6.9 10.4 16.1	534 323 26 059 35 277 48 346 74 976	128 730 7 500 9 912 13 036 19 343	48 771 857 1 626 2 197 3 717
8122	Death care services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	22 465 3 390 3 650 3 829 4 057	14 313 315 3 275 463 3 619 313 3 972 527 4 366 485	100.0 22.9 25.3 27.8 30.5	3 822 626 724 034 816 135 945 560 1 072 784	902 262 183 197 205 889 238 528 270 097	147 846 34 073 37 485 40 654 44 241
81221	Funeral homes and funeral services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	16 204 2 339 2 499 2 610 2 764	11 046 301 2 145 873 2 359 683 2 539 439 2 794 236	100.0 19.4 21.4 23.0 25.3	2 782 504 475 937 523 820 572 301 651 700	657 391 121 806 133 598 145 634 164 568	105 668 20 251 22 081 23 511 26 076
812210	Funeral homes and funeral services All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	16 204 2 339 2 499 2 610	11 046 301 2 145 873 2 359 683 2 539 439 2 794 236	100.0 19.4 21.4 23.0 25.3	2 782 504 475 937 523 820 572 301 651 700	657 391 121 806 133 598 145 634 164 568	105 668 20 251 22 081 23 511 26 076

Table 4. Concentration by Largest Firms for the United States: 2002-Con.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparability to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

Census da	ata may be limited. See introductory text for an explanation of the treatment of er	iterprise support e	stablishments in the	2002 Economic C	ensus compared t	o the 1997 Econor	nic Census]
2002	Kind of business and largest firms based on receipts/revenue	Establishments (number)	Receipts/revenue				Paid employees for pay period
NAICS code			Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	including March 12 (number)
81222	Cemeteries and crematories						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	6 261 1 148 1 200 1 300 1 422	3 267 014 1 203 450 1 397 382 1 614 042 1 877 492	100.0 36.8 42.8 49.4 57.5	1 040 122 270 555 347 099 427 360 509 450	244 871 66 949 86 828 106 094 125 640	42 178 14 724 16 468 18 411 20 669
812220	Cemeteries and crematories						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	6 261 1 148 1 200 1 300 1 422	3 267 014 1 203 450 1 397 382 1 614 042 1 877 492	100.0 36.8 42.8 49.4 57.5	1 040 122 270 555 347 099 427 360 509 450	244 871 66 949 86 828 106 094 125 640	42 178 14 724 16 468 18 411 20 669
8123	Drycleaning and laundry services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	41 881 658 991 1 581 2 197	20 506 792 3 837 808 5 312 342 7 005 607 8 192 632	100.0 18.7 25.9 34.2 40.0	6 666 845 1 276 069 1 617 639 2 192 745 2 555 888	1 622 928 311 604 395 267 537 111 624 600	370 828 47 407 61 064 85 663 102 415
81231	Coin-operated laundries and drycleaners						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 185 267 441 621 736	3 477 502 990 495 1 153 232 1 325 764 1 462 649	100.0 28.5 33.2 38.1 42.1	625 064 109 495 131 985 158 017 180 474	153 486 27 755 33 491 39 882 45 321	46 040 3 351 4 480 5 236 6 197
812310	Coin-operated laundries and drycleaners						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 185 267 441 621 736	3 477 502 990 495 1 153 232 1 325 764 1 462 649	100.0 28.5 33.2 38.1 42.1	625 064 109 495 131 985 158 017 180 474	153 486 27 755 33 491 39 882 45 321	46 040 3 351 4 480 5 236 6 197
81232	Drycleaning and laundry services (except coin-operated)						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	27 066 466 605 774 1 034	7 752 851 203 567 284 440 433 034 687 516	100.0 2.6 3.7 5.6 8.9	2 736 792 65 999 92 570 145 877 239 765	664 621 15 403 23 571 36 534 57 781	188 538 4 053 6 018 8 507 13 479
812320	Drycleaning and laundry services (except coin-operated)						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	27 066 466 605 774 1 034	7 752 851 203 567 284 440 433 034 687 516	100.0 2.6 3.7 5.6 8.9	2 736 792 65 999 92 570 145 877 239 765	664 621 15 403 23 571 36 534 57 781	188 538 4 053 6 018 8 507 13 479
81233	Linen and uniform supply						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	2 630 658 832 1 035 1 198	9 276 439 3 837 808 5 035 469 6 204 453 7 006 622	100.0 41.4 54.3 66.9 75.5	3 304 989 1 276 069 1 707 756 2 138 752 2 426 663	804 821 311 604 416 500 524 004 592 694	136 250 47 407 66 116 84 863 96 276
812331	Linen supply						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	1 142 155 219 337 391	3 087 559 975 010 1 323 694 1 730 827 2 116 446	100.0 31.6 42.9 56.1 68.5	1 200 382 388 234 519 312 675 307 818 698	290 067 94 486 126 830 163 286 197 751	51 979 14 898 20 827 27 512 33 270
812332	Industrial launderers						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	1 488 610 698 795 861	6 188 880 3 775 767 4 381 696 4 960 031 5 312 109	100.0 61.0 70.8 80.1 85.8	2 104 607 1 244 305 1 443 145 1 640 584 1 770 440	514 754 304 079 353 889 401 976 432 177	84 271 45 926 54 839 64 287 68 779
8129	Other personal services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	37 053 6 909 7 437 8 201 9 559	16 472 649 4 192 856 5 148 187 6 164 852 7 209 685	100.0 25.5 31.3 37.4 43.8	4 081 662 888 833 1 040 050 1 215 159 1 470 412	975 626 230 403 266 546 307 020 368 613	237 246 62 043 69 127 76 941 89 469
81291	Pet care (except veterinary) services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	8 147 42 46 65 96	1 466 165 84 030 112 396 160 283 218 705	100.0 5.7 7.7 10.9 14.9	470 498 20 770 34 847 51 136 70 190	105 260 4 915 7 963 11 819 16 149	33 362 1 016 1 469 2 028 2 848

Table 4. Concentration by Largest Firms for the United States: 2002—Con.

[These data are preliminary and are subject to change; they will be superseded by data released in later reports. Includes only firms and establishments of firms with payroll. Excludes data for corporate, subsidiary, and regional managing offices and establishments of these firms that are classified in other categories than those specified in this table. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see Appendix A. For method of assignment to categories shown, see Appendix C. Data based on the 2002 Economic Census. For information on confidentiality protection, sampling error, nonsampling error, and definitions, see note at end of table. Enterprise support establishments are included. Because of this, comparably to 1997 Economic Census data may be limited. See introductory text for an explanation of the treatment of enterprise support establishments in the 2002 Economic Census compared to the 1997 Economic Census]

2002 NAICS code	Kind of business and largest firms based on receipts/revenue		Receipts/revenue				Paid employees for pay period
		Establishments (number)	Amount (\$1,000)	As percent of total	Annual payroll (\$1,000)	First-quarter payroll (\$1,000)	including March 12 (number)
812910	Pet care (except veterinary) services						
	All firms 4 largest firms 20 largest firms 50 largest firms	8 147 42 46 65 96	1 466 165 84 030 112 396 160 283 218 705	100.0 5.7 7.7 10.9 14.9	470 498 20 770 34 847 51 136 70 190	105 260 4 915 7 963 11 819 16 149	33 362 1 016 1 469 2 028 2 848
81292	Photofinishing						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	4 723 1 072 1 104 1 134 1 235	3 893 873 1 736 731 1 925 587 2 163 843 2 414 774	100.0 44.6 49.5 55.6 62.0	1 166 957 476 190 527 214 612 371 689 503	293 874 129 105 140 273 161 063 178 306	47 424 17 464 19 330 22 111 25 139
812921	Photofinishing laboratories (except one-hour)						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	2 026 160 192 222 259	3 178 941 1 518 463 1 707 319 1 945 575 2 181 812	100.0 47.8 53.7 61.2 68.6	984 594 418 902 469 926 555 083 633 149	246 990 112 771 123 939 144 729 161 926	35 402 13 300 15 166 17 947 20 625
812922	One-hour photofinishing						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	2 697 954 976 1 025 1 096	714 932 245 473 266 998 296 492 340 076	100.0 34.3 37.3 41.5 47.6	182 363 62 844 69 535 75 882 88 555	46 884 17 856 19 284 20 841 23 840	12 022 4 599 4 872 5 158 5 849
81293	Parking lots and garages						
	All firms 4 largest firms 20 largest firms 50 largest firms	12 097 6 167 6 635 7 526 8 596	6 928 478 3 307 732 3 864 341 4 516 357 5 198 183	100.0 47.7 55.8 65.2 75.0	1 418 090 563 496 632 069 762 342 931 706	339 198 137 767 153 484 184 219 225 861	104 112 51 302 54 586 62 080 71 452
812930	Parking lots and garages						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 097 6 167 6 635 7 526 8 596	6 928 478 3 307 732 3 864 341 4 516 357 5 198 183	100.0 47.7 55.8 65.2 75.0	1 418 090 563 496 632 069 762 342 931 706	339 198 137 767 153 484 184 219 225 861	104 112 51 302 54 586 62 080 71 452
81299	All other personal services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 086 65 71 96 160	4 184 133 219 926 302 767 472 575 712 763	100.0 5.3 7.2 11.3 17.0	1 026 117 36 616 45 893 99 275 150 428	237 294 8 382 11 651 25 227 38 354	52 348 634 958 2 444 4 539
812990	All other personal services						
	All firms 4 largest firms 8 largest firms 20 largest firms 50 largest firms	12 086 65 71 96 160	4 184 133 219 926 302 767 472 575 712 763	100.0 5.3 7.2 11.3 17.0	1 026 117 36 616 45 893 99 275 150 428	237 294 8 382 11 651 25 227 38 354	52 348 634 958 2 444 4 539

Note: The data in this table are based on the 2002 Economic Census. To maintain confidentiality, the Census Bureau suppresses data to protect the identity of any business or individual. The census results in this table contain nonsampling error. Data users who create their own estimates using data from this table should cite the Census Bureau as the source of the original data only. See also explanation of terms and geographic definitions. For the full technical documentation, see Appendix C.

Appendix A. Explanation of Terms

ANNUAL PAYROLL

Payroll includes all forms of compensation such as salaries, wages, commissions, dismissal pay, bonuses, vacation allowances, sick-leave pay, and employee contributions to qualified pension plans paid during the year to all employees and reported on Internal Revenue Service (IRS) Form 941 as taxable Medicare Wages and tips (even if not subject to income or FICA tax). Also included are tips and gratuities received by employees from patrons and reported to employers. If an employee works at more than one location, the payroll is included in the one location where they spend most of their time. Also included are salaries of members of professional service organizations or associations that operate under state professional corporation statutes and file a corporate federal income tax return. Excluded are payrolls of departments or concessions operated by other companies at the establishment; payments to or withdrawals by proprietors or partners of an unincorporated company; and annuities or supplemental unemployment compensation benefits, even if income tax was withheld. Payroll is reported before deductions for social security, income tax, insurance, union dues, etc. This definition of payroll is the same as that used by the IRS on Form 941.

ESTABLISHMENTS

An establishment is a single physical location at which business is conducted and/or services are provided. It is not necessarily identical to a company or enterprise, which may consist of one establishment or more. Economic census figures represent a summary of reports for individual establishments rather than companies. For cases where a census report was received, separate information was obtained for each location where business was conducted. When administrative records of other federal agencies were used instead of a census report, no information was available on the number of locations operated. Each economic census establishment was tabulated according to the physical location at which the business was conducted. The count of establishments represents those in business at any time during 2002.

When two activities or more were carried on at a single location under a single ownership, all activities generally were grouped together as a single establishment. The entire establishment was classified on the basis of its major activity and all data for it were included in that classification. However, when distinct and separate economic activities (for which different industry classification codes were appropriate) were conducted at a single location under a single ownership, separate establishment reports for each of the different activities were obtained in the census.

Leased service departments (separately owned businesses operated as departments or concessions of other service establishments or of retail businesses, such as a separately owned shoeshine parlor in a barber shop, or a beauty shop in a department store) are treated as separate service establishments for census purposes. Leased retail departments located in service establishments (e.g., a gift shop located in a hotel) are considered separate retail establishments.

FIRMS

A firm is a business organization or entity consisting of one domestic establishment (location) or more under common ownership or control. All establishments of subsidiary firms are included as part of the owning or controlling firm. For the economic census, the terms "firm" and "company" are synonymous.

FIRST-QUARTER PAYROLL

Represents payroll paid to persons employed at any time during the quarter January to March 2002.

PAID EMPLOYEES FOR PAY PERIOD INCLUDING MARCH 12

Paid employees consists of full- and part-time employees, including salaried officers and executives of corporations, who were on the payroll during the pay period including March 12. Included are employees on paid sick leave, paid holidays, and paid vacations, and salaried members of professional service organizations or associations that operate under state professional corporation statutes and file corporate federal income tax returns. Not included are proprietors and partners of unincorporated businesses; employees of departments or concessions operated by other companies at the establishment; full- and part-time leased employees whose payroll was filed under an employee leasing company's Employer Identification Number (EIN); and temporary staffing obtained from a staffing service. The definition of paid employees is the same as that used by the Internal Revenue Service (IRS) on Form 941.

RECEIPTS/REVENUE

Receipts (basic dollar volume measure for service establishments of firms subject to federal income tax). Includes gross receipts from customers or clients for services provided, from the use of facilities, and from merchandise sold in 2002, whether or not payment was received in 2002. For advertising agencies, travel industries, and other service establishments operating on a commission basis, receipts include commissions, fees, and other operating income, NOT gross billings and sales. Excise taxes on gasoline, liquor, tobacco, etc., that are paid by the manufacturer or wholesaler and passed on in the cost of goods purchased by the service establishment, are also included. The establishments share of receipts from departments, concessions, and vending and amusement machines operated by others are included as part of receipts. Receipts also include amounts received from the rental and leasing of vehicles, equipment, instruments, and tools; the total value of service contracts; market value of compensation received in lieu of cash; amounts received for work subcontracted to others; and dues and assessments from members and affiliates. Receipts from services performed for foreign parent firms, subsidiaries, and branches are included.

Receipts are net after deductions for refunds and allowances for merchandise returned by customers. Receipts do not include sales and other taxes (including Hawaii's General Excise Tax) collected directly from customers and paid directly to a local, state, or federal tax agency. Also excluded are gross receipts from departments and concessions operated by others; sales of used equipment previously rented or leased to customers; domestic intracompany transfers; proceeds from the sale of real estate (land and buildings), investments, or other assets (except inventory held for resale); income from interest, rental of real estate, dividends, contributions, and grants; receipts of foreign parent firms and subsidiaries; and other nonoperating income, such as franchise fees. Receipts do not include service receipts of manufacturers, wholesalers, retail establishments, or other businesses whose primary activity is other than service. They do, however, include receipts other than from services rendered (e.g., sale of merchandise to individuals or other businesses) by establishments primarily engaged in performing services and classified in the service industries.

Revenue (basic dollar volume measure for firms exempt from federal income tax). Includes receipts from customers or clients for services provided in 2002, whether or not payment was received in 2002, and gross sales of merchandise, minus returns and allowances. Also included are income from interest, dividends, gross rents (including display space rentals and share of receipts from departments operated by other companies), gross contributions, gifts, grants (whether or not restricted for use in operations), royalties, dues and assessments from members and affiliates, commissions earned from the sale of merchandise owned by others (including commissions from vending machine operators), and gross receipts from fundraising activities. Revenue now includes gains or losses from the sale of real estate (land and buildings), investments, or other assets (except inventory held for resale). Receipts from taxable business activities of firms exempt from federal income tax (unrelated business income) are also included in revenue.

Revenue does not include sales and other taxes collected directly from customers or clients and paid directly to a local, state, or federal tax agency; gross receipts of departments or concessions operated by others; and amounts transferred to operating funds from capital or reserve funds.

Appendix B. NAICS Codes, Titles, and Descriptions

PART 1. 2002 NAICS

812 PERSONAL AND LAUNDRY SERVICES

Industries in the Personal and Laundry Services subsector group comprise establishments that provide personal and laundry services to individuals, households, and businesses. Services performed include: personal care services; death care services; laundry and drycleaning services; and a wide range of other personal services, such as pet care (except veterinary) services, photofinishing services, temporary parking services, and dating services.

The Personal and Laundry Services subsector is by no means all-inclusive of the services that could be termed personal services (i.e., those provided to individuals rather than businesses). There are many other subsectors, as well as sectors, that provide services to persons. Establishments providing legal, accounting, tax preparation, architectural, portrait photography, and similar professional services are classified in Sector 54, Professional, Scientific, and Technical Services; those providing job placement, travel arrangement, home security, interior and exterior house cleaning, exterminating, lawn and garden care, and similar support services are classified in Sector 56, Administrative and Support and Waste Management and Remediation Services; those providing health and social services are classified in Sector 62, Health Care and Social Assistance; those providing amusement and recreation services are classified in Sector 71, Arts, Entertainment, and Recreation; those providing educational instruction are classified in Sector 61, Educational Services; those providing repair services are classified in Subsector 811, Repair and Maintenance; and those providing spiritual, civic, and advocacy services are classified in Subsector 813, Religious, Grantmaking, Civic, Professional, and Similar Organizations.

8121 PERSONAL CARE SERVICES

This industry group comprises establishments, such as barber and beauty shops, that provide appearance care services to individual consumers.

81211 HAIR, NAIL, AND SKIN CARE SERVICES

This industry comprises establishments primarily engaged in one or more of the following: (1) providing hair care services; (2) providing nail care services; and (3) providing facials or applying makeup (except permanent makeup).

812111 BARBER SHOPS

This industry comprises establishments known as barber shops or men's hair stylist shops primarily engaged in cutting, trimming, and styling boys' and men's hair; and/or shaving and trimming men's beards.

812112 BEAUTY SALONS

This industry comprises establishments (except those known as barber shops or men's hair stylist shops) primarily engaged in one or more of the following: (1) cutting, trimming, shampooing, weaving, coloring, waving, or styling hair; (2) providing facials; and (3) applying makeup (except permanent makeup).

812113 NAIL SALONS

This industry comprises establishments primarily engaged in providing nail care services, such as manicures, pedicures, and nail extensions.

81219 OTHER PERSONAL CARE SERVICES

This industry comprises establishments primarily engaged in providing personal care services (except hair, nail, facial, or nonpermanent makeup services).

812191 DIET AND WEIGHT REDUCING CENTERS

This industry comprises establishments primarily engaged in providing nonmedical services to assist clients in attaining or maintaining a desired weight. The sale of weight reduction products, such as food supplements, may be an integral component of the program. These services typically include individual or group counseling, menu and exercise planning, and weight and body measurement monitoring.

812199 ALL OTHER PERSONAL CARE SERVICES

This industry comprises establishments primarily engaged in providing personal care services (except hair, nail, facial, nonpermanent makeup, or nonmedical diet and weight reducing services).

8122 DEATH CARE SERVICES

This industry group includes establishments classified in the following Industries: 81221, Funeral Homes and Funeral Services and 81222, Cemeteries and Crematories.

81221 FUNERAL HOMES AND FUNERAL SERVICES

This industry comprises establishments primarily engaged in preparing the dead for burial or interment and conducting funerals (i.e., providing facilities for wakes, arranging transportation for the dead, selling caskets and related merchandise). Funeral homes combined with crematories are included in this industry.

812210 FUNERAL HOMES AND FUNERAL SERVICES

This industry comprises establishments primarily engaged in preparing the dead for burial or interment and conducting funerals (i.e., providing facilities for wakes, arranging transportation for the dead, selling caskets and related merchandise). Funeral homes combined with crematories are included in this industry.

81222 CEMETERIES AND CREMATORIES

This industry comprises establishments primarily engaged in operating sites or structures reserved for the interment of human or animal remains and/or cremating the dead.

812220 CEMETERIES AND CREMATORIES

This industry comprises establishments primarily engaged in operating sites or structures reserved for the interment of human or animal remains and/or cremating the dead.

8123 DRYCLEANING AND LAUNDRY SERVICES

This industry group includes establishments classified in the following industries: 81231, Coin-Operated Laundries and Drycleaners; 81232, Drycleaning and Laundry Services (Except Coin-Operated); and 81233, Linen and Uniform Supply.

81231 COIN-OPERATED LAUNDRIES AND DRYCLEANERS

This industry comprises: (1) establishments primarily engaged in operating facilities with coinoperated or similar self-service laundry and drycleaning equipment for customer use on the premises and (2) establishments primarily engaged in supplying and servicing coin-operated or similar self-service laundry and drycleaning equipment for customer use in places of business operated by others, such as apartments and dormitories.

812310 COIN-OPERATED LAUNDRIES AND DRYCLEANERS

This industry comprises: (1) establishments primarily engaged in operating facilities with coinoperated or similar self-service laundry and drycleaning equipment for customer use on the premises and (2) establishments primarily engaged in supplying and servicing coin-operated or similar self-service laundry and drycleaning equipment for customer use in places of business operated by others, such as apartments and dormitories.

81232 DRYCLEANING AND LAUNDRY SERVICES (EXCEPT COIN-OPERATED)

This industry comprises establishments primarily engaged in one or more of the following: (1) providing drycleaning services (except coin-operated); (2) providing laundering services (except linen and uniform supply or coin-operated); and (3) providing drop-off and pickup sites for laundries and/or drycleaners; and providing specialty cleaning services for specific types of garments and other textile items (except carpets and upholstery), such as fur, leather, or suede garments; wedding gowns; hats; draperies; and pillows. These establishments may provide all, a combination of, or none of the cleaning services on the premises.

812320 DRYCLEANING AND LAUNDRY SERVICES (EXCEPT COIN-OPERATED)

This industry comprises establishments primarily engaged in one or more of the following: (1) providing drycleaning services (except coin-operated); (2) providing laundering services (except linen and uniform supply or coin-operated); and (3) providing drop-off and pickup sites for laundries and/or drycleaners; and providing specialty cleaning services for specific types of garments and other textile items (except carpets and upholstery), such as fur, leather, or suede garments; wedding gowns; hats; draperies; and pillows. These establishments may provide all, a combination of, or none of the cleaning services on the premises.

81233 LINEN AND UNIFORM SUPPLY

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered items, such as uniforms, gowns and coats, table linens, bed linens, towels, clean room apparel, and treated mops or shop towels.

812331 LINEN SUPPLY

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered items, such as table and bed linens; towels; diapers; and uniforms, gowns, or coats of the type used by doctors, nurses, barbers, beauticians, and waitresses.

812332 INDUSTRIAL LAUNDERERS

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered industrial work uniforms and related work clothing, such as protective apparel (flame and heat resistant) and clean room apparel; dust control items, such as treated mops, rugs, mats, dust tool covers, cloths, and shop or wiping towels.

8129 OTHER PERSONAL SERVICES

The industry group comprises establishments primarily engaged in providing personal services (except personal care services, death care services, or drycleaning and laundry services).

81291 PET CARE (EXCEPT VETERINARY) SERVICES

This industry comprises establishments primarily engaged in providing pet care services (except veterinary), such as boarding, grooming, sitting, and training pets.

812910 PET CARE (EXCEPT VETERINARY) SERVICES

This industry comprises establishments primarily engaged in providing pet care services (except veterinary), such as boarding, grooming, sitting, and training pets.

81292 PHOTOFINISHING

This industry comprises establishments primarily engaged in developing film and/or making photographic slides, prints, and enlargements.

812921 PHOTOFINISHING LABORATORIES (EXCEPT ONE-HOUR)

This industry comprises establishments (except those known as "one-hour" photofinishing labs) primarily engaged in developing film and/or making photographic slides, prints, and enlargements.

812922 ONE-HOUR PHOTOFINISHING

This industry comprises establishments known as "one-hour" photofinishing labs primarily engaged in developing film and/or making photographic slides, prints, and enlargements on a short turnaround or while-you-wait basis.

81293 PARKING LOTS AND GARAGES

This industry comprises establishments primarily engaged in providing parking space for motor vehicles, usually on an hourly, daily, or monthly basis and/or valet parking services.

812930 PARKING LOTS AND GARAGES

This industry comprises establishments primarily engaged in providing parking space for motor vehicles, usually on an hourly, daily, or monthly basis and/or valet parking services.

81299 ALL OTHER PERSONAL SERVICES

This industry comprises establishments primarily engaged in providing personal services (except personal care services, death care services, drycleaning and laundry services, pet care services, photofinishing services, or parking space and/or valet parking services).

812990 ALL OTHER PERSONAL SERVICES

This industry comprises establishments primarily engaged in providing personal services (except personal care services, death care services, drycleaning and laundry services, pet care services, photofinishing services, or parking space and/or valet parking services).

PART 2. 1997 NAICS

812 PERSONAL AND LAUNDRY SERVICES

Industries in the Personal and Laundry Services subsector group comprise establishments that provide personal and laundry services to individuals, households, and businesses. Services performed include: personal care services; death care services; laundry and drycleaning services; and a wide range of other personal services, such as pet care (except veterinary) services, photofinishing services, temporary parking services, and dating services.

The Personal and Laundry Services subsector is by no means all-inclusive of the services that could be termed personal services (i.e., those provided to individuals rather than businesses). There are many other subsectors, as well as sectors, that provide services to persons. Establishments providing legal, accounting, tax preparation, architectural, portrait photography, and similar professional services are classified in Sector 54, Professional, Scientific, and Technical Services; those providing job placement, travel arrangement, home security, interior and exterior house cleaning, exterminating, lawn and garden care, and similar support services are classified in Sector 56, Administrative and Support and Waste Management and Remediation Services; those providing health and social services are classified in Sector 62, Health Care and Social Assistance; those providing amusement and recreation services are classified in Sector 71, Arts, Entertainment, and Recreation; those providing educational instruction are classified in Sector 61, Educational Services; those providing repair services are classified in Subsector 811, Repair and Maintenance; and those providing spiritual, civic, and advocacy services are classified in Subsector 813, Religious, Grantmaking, Civic, Professional, and Similar Organizations.

8121 PERSONAL CARE SERVICES

This industry group comprises establishments, such as barber and beauty shops, that provide appearance care services to individual consumers.

81211 HAIR, NAIL, AND SKIN CARE SERVICES

This industry comprises establishments primarily engaged in one or more of the following: (1) providing hair care services; (2) providing nail care services; and (3) providing facials or applying makeup (except permanent makeup).

812111 BARBER SHOPS

This industry comprises establishments known as barber shops or men's hair stylist shops primarily engaged in cutting, trimming, and styling boys' and men's hair; and/or shaving and trimming men's beards.

812112 BEAUTY SALONS

This industry comprises establishments (except those known as barber shops or men's hair stylist shops) primarily engaged in one or more of the following: (1) cutting, trimming, shampooing, weaving, coloring, waving, or styling hair; (2) providing facials; and (3) applying makeup (except permanent makeup).

812113 NAIL SALONS

This industry comprises establishments primarily engaged in providing nail care services, such as manicures, pedicures, and nail extensions.

81219 OTHER PERSONAL CARE SERVICES

This industry comprises establishments primarily engaged in providing personal care services (except hair, nail, facial, or nonpermanent makeup services).

812191 DIET AND WEIGHT REDUCING CENTERS

This industry comprises establishments primarily engaged in providing nonmedical services to assist clients in attaining or maintaining a desired weight. The sale of weight reduction products, such as food supplements, may be an integral component of the program. These services typically include individual or group counseling, menu and exercise planning, and weight and body measurement monitoring.

812199 OTHER PERSONAL CARE SERVICES

This industry comprises establishments primarily engaged in providing personal care services (except hair, nail, facial, nonpermanent makeup, or nonmedical diet and weight reducing services).

8122 DEATH CARE SERVICES

This industry group includes establishments classified in the following Industries: 81221, Funeral Homes and Funeral Services and 81222, Cemeteries and Crematories.

81221 FUNERAL HOMES AND FUNERAL SERVICES

This industry comprises establishments primarily engaged in preparing the dead for burial or interment and conducting funerals (i.e., providing facilities for wakes, arranging transportation for the dead, selling caskets and related merchandise). Funeral homes combined with crematories are included in this industry.

812210 FUNERAL HOMES AND FUNERAL SERVICES

This industry comprises establishments primarily engaged in preparing the dead for burial or interment and conducting funerals (i.e., providing facilities for wakes, arranging transportation for the dead, selling caskets and related merchandise). Funeral homes combined with crematories are included in this industry.

81222 CEMETERIES AND CREMATORIES

This industry comprises establishments primarily engaged in operating sites or structures reserved for the interment of human or animal remains and/or cremating the dead.

812220 CEMETERIES AND CREMATORIES

This industry comprises establishments primarily engaged in operating sites or structures reserved for the interment of human or animal remains and/or cremating the dead.

8123 DRYCLEANING AND LAUNDRY SERVICES

This industry group includes establishments classified in the following industries: 81231, Coin-Operated Laundries and Drycleaners; 81232, Drycleaning and Laundry Services (Except Coin-Operated); and 81233, Linen and Uniform Supply.

81231 COIN-OPERATED LAUNDRIES AND DRYCLEANERS

This industry comprises: (1) establishments primarily engaged in operating facilities with coinoperated or similar self-service laundry and drycleaning equipment for customer use on the premises and (2) establishments primarily engaged in supplying and servicing coin-operated or similar self-service laundry and drycleaning equipment for customer use in places of business operated by others, such as apartments and dormitories.

812310 COIN-OPERATED LAUNDRIES AND DRYCLEANERS

This industry comprises: (1) establishments primarily engaged in operating facilities with coinoperated or similar self-service laundry and drycleaning equipment for customer use on the premises and (2) establishments primarily engaged in supplying and servicing coin-operated or similar self-service laundry and drycleaning equipment for customer use in places of business operated by others, such as apartments and dormitories.

81232 DRYCLEANING AND LAUNDRY SERVICES (EXCEPT COIN-OPERATED)

This industry comprises establishments primarily engaged in one or more of the following: (1) providing drycleaning services (except coin-operated); (2) providing laundering services (except linen and uniform supply or coin-operated); and (3) providing drop-off and pickup sites for laundries and/or drycleaners; and providing specialty cleaning services for specific types of garments

and other textile items (except carpets and upholstery), such as fur, leather, or suede garments; wedding gowns; hats; draperies; and pillows. These establishments may provide all, a combination of, or none of the cleaning services on the premises.

812320 DRYCLEANING AND LAUNDRY SERVICES (EXCEPT COIN-OPERATED)

This industry comprises establishments primarily engaged in one or more of the following: (1) providing drycleaning services (except coin-operated); (2) providing laundering services (except linen and uniform supply or coin-operated); and (3) providing drop-off and pickup sites for laundries and/or drycleaners; and providing specialty cleaning services for specific types of garments and other textile items (except carpets and upholstery), such as fur, leather, or suede garments; wedding gowns; hats; draperies; and pillows. These establishments may provide all, a combination of, or none of the cleaning services on the premises.

81233 LINEN AND UNIFORM SUPPLY

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered items, such as uniforms, gowns and coats, table linens, bed linens, towels, clean room apparel, and treated mops or shop towels.

812331 LINEN SUPPLY

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered items, such as table and bed linens; towels; diapers; and uniforms, gowns, or coats of the type used by doctors, nurses, barbers, beauticians, and waitresses.

812332 INDUSTRIAL LAUNDERERS

This industry comprises establishments primarily engaged in supplying, on a rental or contract basis, laundered industrial work uniforms and related work clothing, such as protective apparel (flame and heat resistant) and clean room apparel; dust control items, such as treated mops, rugs, mats, dust tool covers, cloths, and shop or wiping towels.

8129 OTHER PERSONAL SERVICES

The industry group comprises establishments primarily engaged in providing personal services (except personal care services, death care services, or drycleaning and laundry services).

81292 PHOTOFINISHING

This industry comprises establishments primarily engaged in developing film and/or making photographic slides, prints, and enlargements.

812921 PHOTOFINISHING LABORATORIES (EXCEPT ONE-HOUR)

This industry comprises establishments (except those known as "one-hour" photofinishing labs) primarily engaged in developing film and/or making photographic slides, prints, and enlargements.

812922 ONE-HOUR PHOTOFINISHING

This industry comprises establishments known as "one-hour" photofinishing labs primarily engaged in developing film and/or making photographic slides, prints, and enlargements on a short turnaround or while-you-wait basis.

81293 PARKING LOTS AND GARAGES

This industry comprises establishments primarily engaged in providing parking space for motor vehicles, usually on an hourly, daily, or monthly basis and/or valet parking services.

812930 PARKING LOTS AND GARAGES

This industry comprises establishments primarily engaged in providing parking space for motor vehicles, usually on an hourly, daily, or monthly basis and/or valet parking services.

81299 ALL OTHER PERSONAL SERVICES

This industry comprises establishments primarily engaged in providing personal services (except personal care services, death care services, drycleaning and laundry services, pet care services, photofinishing services, or parking space and/or valet parking services).

812990 ALL OTHER PERSONAL SERVICES

This industry comprises establishments primarily engaged in providing personal services (except personal care services, death care services, drycleaning and laundry services, pet care services, photofinishing services, or parking space and/or valet parking services).

Appendix C. Methodology

SOURCES OF THE DATA

For this sector, large- and medium-size firms, plus all firms known to operate more than one establishment, were sent report forms to be completed for each of their establishments and returned to the Census Bureau. For most very small firms, data from existing administrative records of other federal agencies were used instead. These records provide basic information on location, kind of business, receipts/revenue, payroll, number of employees, and legal form of organization.

Firms in the 2002 Economic Census are divided into those sent report forms and those not sent report forms. The coverage of and the method of obtaining census information from each are described below:

- 1. Establishments sent a report form:
 - a. Large employers, i.e., all multiestablishment firms, and all employer firms with payroll above a specified cutoff. (The term "employers" refers to firms with one or more paid employees at any time during 2002 as shown in the active administrative records of other federal agencies.)
 - b. A sample of small employers, i.e., single-establishment firms with payroll below a specified cutoff in classifications for which specialized data precludes reliance solely on administrative records sources. The sample was stratified by industry and geography.
- 2. Establishments not sent a report form:
 - a. Small employers, i.e., single-establishment firms with payroll below a specified cutoff, not selected into the small employer sample. Although the payroll cutoff varies by kind of business, small employers not sent a report form generally include firms with less than 10 employees and represent about 10 percent of total receipts/revenue of establishments covered in the census. Data on receipts/revenue, payroll, and employment for these small employers were derived or estimated from administrative records of other federal agencies.
 - b. All taxable nonemployers, i.e., all firms subject to federal income tax with no paid employees during 2002. Receipts information for these firms was obtained from administrative records of other federal agencies. Although consisting of many firms, nonemployers account for less than 10 percent of total receipts of all establishments covered in the census. Data for nonemployers are not included in this report, but are released in the annual *Nonemployer Statistics* series.

The report forms used to collect information for establishments in this sector are available at help.econ.census.gov/econhelp/resources/.

A more detailed examination of census methodology is presented in the *History of the Economic Census* at www.census.gov/econ/www/history.html.

INDUSTRY CLASSIFICATION OF ESTABLISHMENTS

The classifications for all establishments are based on the *North American Industry Classification System, United States, 2002* manual. Changes between 1997 and 2002 affecting this sector are discussed in the text at the beginning of this report. Tables at www.census.gov/epcd/naics02/identify all industries that changed between the 1997 North American Industry Classification System (NAICS) and 2002 NAICS.

The method of assigning classifications and the level of detail at which establishments were classified depends on whether a report form was obtained for the establishment.

- 1. Establishments that returned a report form were classified on the basis of their self-designation, product line receipts/revenue, and responses to other industry-specific inquiries.
- 2. Establishments without a report form:
 - a. Small employers not sent a form were, where possible, classified on the basis of the most current kind-of-business classification available from one of the Census Bureau's current sample surveys or the 1997 Economic Census. Otherwise, the classification was obtained from administrative records of other federal agencies. If the census or administrative record classifications proved inadequate (none corresponded to a 2002 Economic Census classification in the detail required for employers), the firm was sent a brief inquiry requesting information necessary to assign a kind-of-business code.
 - b. Nonemployers were classified on the basis of information obtained from administrative records of other federal agencies.

METHOD OF ASSIGNING TAX STATUS

For kind-of-business classifications where there were substantial numbers of taxable and tax-exempt establishments, establishments were classified based on the federal income tax filing requirement for the establishment or organization. This classification was based primarily on the response to an inquiry on the census report form. Establishments that indicated that all or part of their income was exempt from federal income tax under provisions of section 501 of the Internal Revenue Service (IRS) code were classified as tax-exempt; establishments indicating no such exemption were classified as taxable. All government-operated hospitals were classified as tax-exempt. For establishments without a report form, the tax status classification was based on administrative records of other federal agencies.

For selected kind-of-business classifications that are comprised primarily of tax-exempt establishments, all establishments in those classifications were defined as tax-exempt. All establishments in the remaining kind-of-business classifications (comprised primarily of taxable establishments) were defined as taxable.

RELIABILITY OF DATA

All data compiled in the economic census are subject to nonsampling errors. Nonsampling errors can be attributed to many sources during the development or execution of the census:

- inability to identify all cases in the actual universe;
- definition and classification difficulties:
- differences in the interpretation of questions;
- errors in recording or coding the data obtained; and
- other errors of collection, response, coverage, processing, and estimation for missing or misreported data.

Data presented in the Miscellaneous Subjects and the Product Lines reports for this sector are subject to sampling errors, as well as nonsampling errors. Specifically, these data are estimated based on information obtained from census report forms mailed to all large employers and to a sample of small employers in the universe. Sampling errors affect these estimates, insofar, as they may differ from results that would be obtained from a complete enumeration.

The accuracy of these tabulated data is determined by the joint effects of the various nonsampling errors or by the joint effects of sampling and nonsampling errors. No direct measurement of these effects has been obtained except for estimation for missing or misreported data; however, precautionary steps were taken in all phases of the collection, processing, and tabulation of the data in an effort to minimize the effects of nonsampling errors.

The Census Bureau obtains limited information extracted from administrative records of other federal agencies, such as gross receipts from federal income tax records and employment and payroll from payroll tax records. This information is used in conjunction with other information available to the Census Bureau to develop estimates for nonemployers, small employers, and other establishments for which responses were not received in time for publication.

Key tables in this report include a column for "Percent of receipts/revenue from administrative records." This includes receipts/revenue information obtained from administrative records of other federal agencies. The "Percent of receipts/revenue estimated" includes receipts/revenue information that was imputed based on historic company ratios or administrative records, or on industry averages.

The Census Bureau recommends that data users incorporate this information into their analyses, as nonsampling error and sampling error could impact the conclusions drawn from economic census data.

TREATMENT OF NONRESPONSE

Census report forms included two different types of inquiries, "basic" and "industry-specific." Data for the basic inquiries, which include location, kind of business or operation, receipts/revenue, payroll, and number of employees, were available from a combination of sources for all establishments. Data for industry-specific inquiries, tailored to the particular kinds of business or operation covered by the report form, were available only from establishments responding to those inquiries.

Data for industry-specific inquiries in this sector were expanded in most cases to account for establishments that did not respond to the particular inquiry for which data are presented. Unless otherwise noted in specific reports, data for industry-specific inquiries were expanded in direct relationship to total receipts/revenue of all establishments included in the category. In a few cases, expansion on the basis of the receipts/revenue was not appropriate, and another basic data item was used as the basis for expansion of reported data to account for nonrespondents.

All reports in which industry-specific data were expanded include a coverage indicator for each publication category, which shows the receipts/revenue of establishments responding to the industry-specific inquiry as a percent of total receipts/revenue for all establishments for which data are shown. For some inquiries, coverage is determined by the ratio of total payroll or employment of establishments responding to the inquiry to total payroll or employment of all establishments in the category.

CONCENTRATION CATEGORIES

Concentration categories are based on aggregate receipts/revenue of all establishments operated by the same firm in a given kind-of-business classification or group for which data are presented. For example, a firm operating two service establishments – an automotive body shop (NAICS 811121) and an automotive glass replacement shop (NAICS 811122) – would be treated as two one-establishment firms at the most detailed NAICS level, and as a two-establishment firm in NAICS 8111.

DISCLOSURE

In accordance with federal law governing census reports (Title 13 of the United States Code), no data are published that would disclose the operations of an individual establishment or business. However, the number of establishments in a kind-of-business classification is not considered a disclosure; therefore, this information may be released even though other information is withheld. Techniques employed to limit disclosure are discussed at www.census.gov/epcd/ec02/disclosure.htm.

Appendix D. Geographic Notes

Not applicable for this report.

Appendix E. Metropolitan and Micropolitan Statistical Areas

Not applicable for this report.

2002 Economic Census

U.S. Census Bureau, 2002 Economic Census